

Registered Service Provider User Manual

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About This Manual

This manual is designed to provide step by step instruction of working through the Nebraska Probation Application for Community Safety, hereinafter referred to as NPACS, Registered Service Provider Section as set forth by the Standardized Model.

Description

Document

Specifically, it will provide you instruction on Logging into the System, Searching for a Referral, Viewing Accepted Referral, Creation/Modification of an Evaluation Report,

Creation/Modification of a Monthly Progress Report and Completion of Treatment Notification

of an Offender.

Audience This Manual is intended for Active Registered Service Providers and/or their Business Office

Managers where applicable.

Objectives Provide clear and concise instruction for each section of the Registered Service Provider Screens

within NPACS.

Bold Indicates commands on menus and buttons, dialog box titles and

options, and icon and menu names.

Italic Indicates action needed by end-user, usually precedes Bold lettering.

Also indicates, introduction of new terms or emphasis in the text.

Conventions

ALL CAPITALS Indicates the names of keys, key sequences, and key combination – for

example, ALT+SPACEBAR.

.. Represents an omitted portion of the text, which is not applicable for

what you are doing.

Contact Information

For questions about the Standardized Model, please contact:

Julie Scott, Justice Behavioral Health Specialist julie.scott@nebraska.gov

402-471-3526

For questions about the Application Process, General Voucher or Funding Information and Registered Provider Information, please contact:

Quality Compliance Review Staff nsc.probationvouchers@nebraska.gov

402-471-4158

For questions about the Fee for Service Delivery program, please contact:

Jared Gavin, Fee for Service Delivery Specialist jared.gavin@nebraska.gov

402-471-8572

For questions about Login, Password Setup or Resets:

Probation Information Technology Help Desk nsc.probationtechsupport@nebraska.gov

402-471-4488

Should you not receive a response within 24 to 48 hours M-F, please contact:

Office of the CIO Help Desk helpdesk@nebraska.gov

402-471-4636 or 1-800-982-2468

For questions or enhancement requests of the Registered Provider System, please contact:

Probation Information Technology Help Desk nsc.probationtechsupport@nebraska.gov

402-471-4488

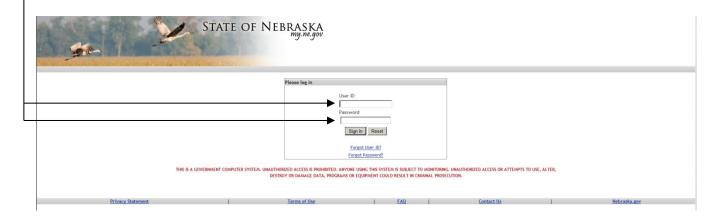
Probation Administration Address:

Nebraska Supreme Court Office of Probation Administration P.O. Box 98910 Lincoln, NE 68509-8910

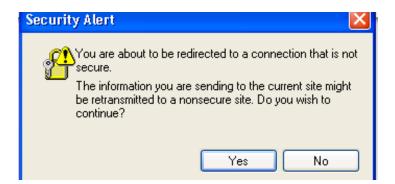
Logon Process

This section will walk you through the process of accessing the Registered Provider System through what is called the State of Nebraska Portal. You have 5 grace logins before the system will lock your ID and Password if you type them incorrectly five consecutive times during a session. Approximately every 60 days, you will be asked to reset your password. At that time you will want to review this information or follow the on-screen instructions.

- 1. **Open** Internet Explorer (IE)
- 2. Verify you are running IE version 8.0 or above.
 - a. To Verify, Select HELP/About Internet Explorer from the toolbar
 - b. A new window will pop-up and the Version line should read: 8.0.2...
- 3. Within the Address line of IE, **Type** my.ne.gov and **Press** Enter.
 - a. You will want to bookmark this site as a Favorite.
 - i. To set a Favorite, **Select** FAVORITE/Add Favorite on the toolbar.
 - ii. You can change the Name of the bookmark to something that is meaningful to you. Example: NPACS Service Provider Login.
- 4. This page is called the Nebraska Directory Service (NDS). Place your cursor in the User ID box, **Type** your *User ID* that is found on within your packet of information.
- 5. **Tab** to the next line for Password, **Type** your *Password* also found within your packet of information.



6. Depending on how your IE is setup you might receive the following prompt; Click Yes.



7. The system will prompt you to change your password the first time you log on or when you need to change the password. Please read the password requirement below or on-screen as they are specific for security reasons.

Change Password Password Self Service

ENGLISH ESPAÑOL

Your password has expired. You must set a new password now.

Please change your password. Keep your new password secure. After you type your new password, click the Change Password button. If you must write it down, be sure to keep it in a safe place. Your new password must meet the following requirements:

- · Password is case sensitive.
- · Must be at least 8 characters long.
- · Must be no more than 10 characters long.
- · Must include at least 1 number.
- · The first character can not be numeric.
- · The first character can not be a symbol (non letter or number).
- . The last character can not be a symbol (non letter or number).
- · Must not repeat any character sequentially more than 2 times.
- · Must have at least 1 lowercase letter.
- · Must have at least 1 uppercase letter.
- · Must not include any of the following values: password huskers admin.
- Must not include a common word or commonly used sequence of characters.
- · New password may not have been used previously.

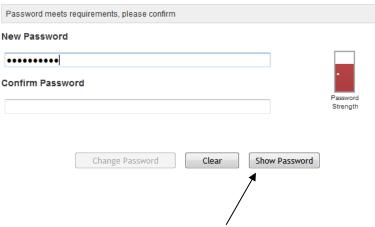
Please follow Nebraska Portal guidelines for your password

- 8. If you are unable to come up with a password on your own to fit the requirements of #7 above, you can **click** *Autogentate a new password*. The screen will display the new password for you as seen below.

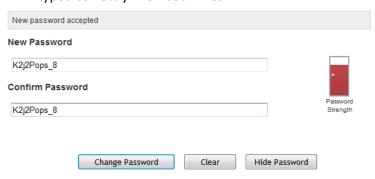


klle Timeout: 4 minutes PWM v1.4.3 b922 | KBunch | Aug 8, 2011 12:06:10 PM | src: 10.40.102.11

- 9. **Type** a *New Password*, **Press** *Tab* and **Type** the *New Password* again in the Confirm Password box. As you are typing the new password the system checks to see if the password meets the requirements. The system will read "Password meets requirements, please confirm", once you have retyped the password **Click** the *Change Password* button.
 - a. If the message comes back with invalid password and the reason, you will have to repeat this Step.

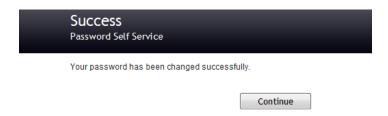


10. You have the option to **Click** *Show Password*. This will allow you to see the password to ensure it is typed correctly in on both lines.

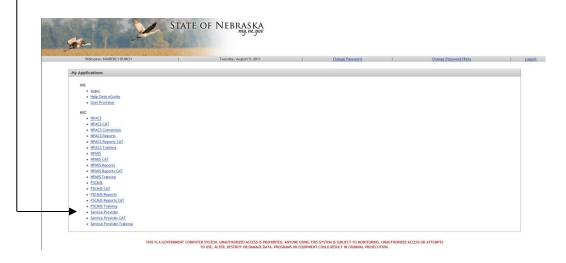


- 11. If this is the first time you have ever logged into the system. The system will ask you a series of questions that you will need to provide answers for.
 - b. High school mascot
 - c. Favorite childhood friend
 - d. 4-digit pin
 - i. You will not be asked these questions in the future. These questions are to allow the Office of CIO to determine if in fact it is you on the phone should you contact them for a password reset.

12. At the end, the system will return the following message:



- 13. **Click** *Continue* on the Success Screen. You will receive a logout process is complete message and you will need to close your browser.
- 14. You can then open a new browser and access my.ne.gov to login to the system with your new ID and Password.
- 15. Keep this ID and Password information in a safe place. Please read the attached Policy in Accordance with Probation Rules & Regulations on password safety.
- 16. Once you Logon to the Portal, you will see NSC and a hyperlink Click Service Provider.



17. This will bring you to the Welcome Screen.



- 18. You have successfully logged into the Nebraska Portal System and Registered Service Provider System.
- 19. The system will prompt you to reset your password in 60 days.

Password Policy

POLICY STATEMENT

Registered Service Providers within the Nebraska Probation System have various degrees of access to Nebraska Probation Management System. Due to the sensitive nature of the information housed within this system the following policy protects passwords and access to said system.

PURPOSE

The purpose of this policy is to ensure that passwords are **not** shared between staff nor provided to anyone outside the Nebraska Probation System for any reason.

PROCEDURE

- 1. Under no circumstances do you login to the Registered Service Provider System under your name and allow another person to enter data.
 - This information is tracked within the system under your user identification. Therefore, if something is amiss in regards to a record you could be held responsible.
- 2. Under no circumstances do you post your password in and around your desk for anyone else to see.
- 3. If you must write down your password in order to remember it, keep it in a safe place and do not reference what program the password is for.
- 4. Do not provide your password and user identification together in one e-mail.

EXCEPTION GUIDELINES

1. You may provide your password to authorized personnel for reset purposes only.

VIOLATION GUIDELINES

1. Should a violation of this policy occur; the individual who committed the violation shall be held personally responsible for any associated liability. Lack of knowledge of or familiarity with this policy shall not release an individual from such liability. Persons found in violation will be suspended from future access.

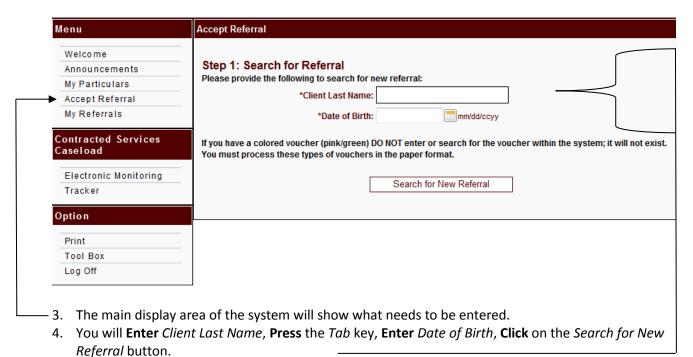
Print Name:	
Signature:	
Agency (if applicable):	
Date:	

Accept Referral

You are now within the Service Provider Section. The navigation throughout the system is on the left-side of the screen under the Menu or Option Section. The system will only display applicable Menu items based on your security request from the system. When you first log into the system you will see Accept Referral and My Referrals items.

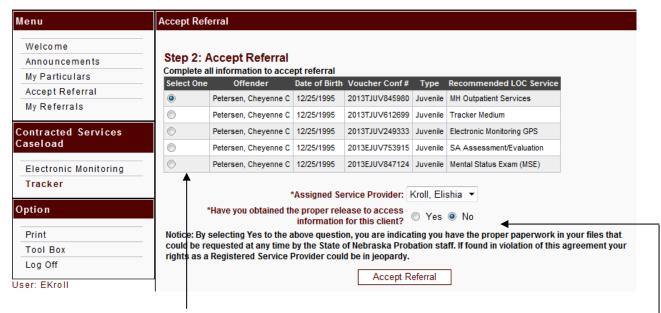
The Accept Referral feature allows you to add a client to your list. To do this you will first search for a client and then accept said individual through our system. Step by step instructions are as follows.

- 1. Have the voucher referral or Last Name and Date of Birth of the client in front of you for accessing this part of the system.
- 2. **Click** on *Accept Referral*. The Menu option will look like the following:

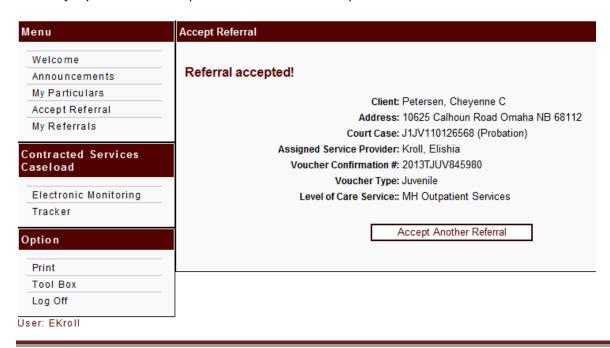


Created by: K. Bunch 8/2011

5. The system will take you to Step 2 of the Accept Referral process.

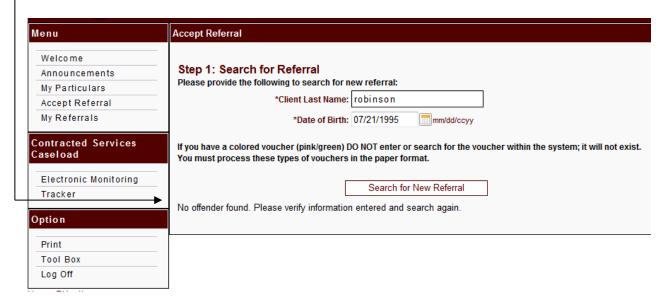


- 6. If you have only one referral showing, the system will default; i.e. make the selection for you.
 - a. If you have more than one referral selection, the system will default; i.e. make a selection for you. It will select the first referral on the list. Click the *radio button* for the referral you would like to select. Click Accept Referral.
 - b. Please ensure you have selected the correct Type and Recommended LOC Service for the voucher and it matches the service you intend to provide.
- 7. If you have received the proper release from the Probation Officer, **click** the *yes radio button*. If you have not received the proper release, **click** the *no radio button*. Once your selection is made, **click**Accept Referral.
- 8. The following screen will display Referral Accepted. *It is highly recommended that you print this page for your records.* To print: **Select** *Print* under Option on the left side of the screen.



Variances to the Accept Referral screens:

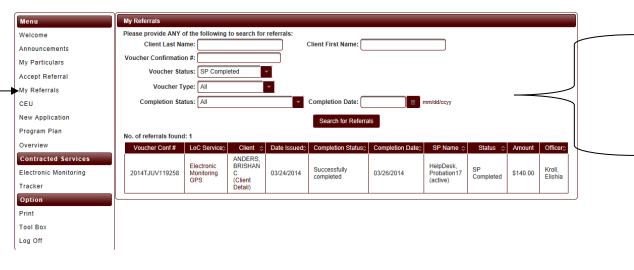
1. Step 1: Search for Referral: Should you enter something incorrectly within the system, Example: Client Last Name, the system will notify you of the error at the bottom of the main display area.



My Referrals

This section of the system allows you to go directly to a previously accepted client. As well, this menu option allows you to search and sort accordingly based on individual or multiple selections and leads to the Evaluation and/or Treatment Sections of the program.

1. Click on My Referrals, the Menu option will look similar to the following:



- 2. Within the Main Display area, you will see various Search/Sort Options.
 - a. When you enter or select the various options you wish to see, Click Search for Referrals button when finished. The listing of Vouchers found will change based on the selections requested.
 - b. Voucher Status pull-down option has several options:
 - i. Accepted = Service Provider has accepted the voucher.
 - ii. Administrative Review = In Quality Compliance Reviewer hands for Quality Assurance review.
 - iii. Approved = Moved forward for payment.
 - iv. Completed = Officer has verified payment can happen.
 - v. Invalidated = Voucher is no longer valid.
 - vi. Paid = Payment has been issued.
 - vii. QCR Hold = Voucher is on hold pending addition information requested.
 - viii. QCR SP Review = Voucher has been returned to the provider for corrections.
 - ix. SP Completed = Service Provider has submitted voucher for payment.
 - x. Suspended = Holding Status for voucher and research is needed.
 - xi. Transmitted = Payment has been sent to the payment system.
 - c. Voucher Type pull-down option has five options:
 - i. Evaluation
 - ii. Juvenile
 - iii. Juvenile Non-Monetary
 - iv. Treatment
 - v. Non-Monetary
 - d. Completion Status pull-down menu has the following that will be better defined in the Completions Section of this manual:

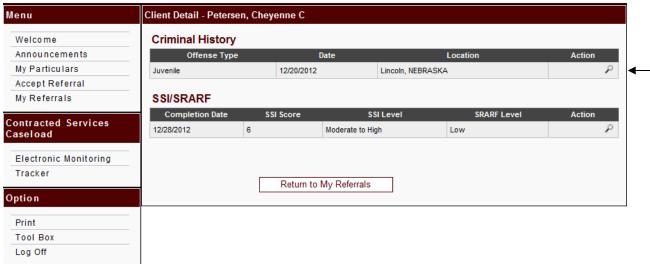
- i. Terminated Unsuccessfully
- ii. Referred to a higher Level of Care
- iii. Successfully Completed
- iv. Continuing Treatment
- 3. Below the Search/Sort Section, is a listing of all your Accepted Referrals.
 - a. When this list gets long, you will probably want to utilize the Search/Sort section. These are located above the column with a double arrow 🖨.
 - b. The Sort options are:
 - i. LOC Service
 - ii. Client
 - iii. Completion Status
 - iv. SP Name (Service Provider)
 - v. Status
 - vi. Officer (Probation/Parole Officer)
- 4. Depending on the Voucher Type, this screen will take you to either the Client Detail Section (if yes was selected for the proper release question, when voucher was accepted), Evaluation Assessment Section or the Monthly Progress Report (Treatment) Section of the system.

Client Details

When accepting a voucher, you were prompted with the question "Have you obtained the proper release to access information for this client?". If you selected Yes, you will have access to the Probationer's SSI/SRARF and Criminal History information, if it's available within NPACS. NPACS is the system that the Officer uses for Case Management.

To view the Client Detail, you will **Select** the Client Detail link on the My Referrals screen.





- 1. This page will display all Criminal History records as captured in NPACS. The data field displayed are:
 - a. Offense Type
 - b. Date
 - c. Location
 - d. Action if you **click** on the magnifying glass you will see more details as it pertains to that specific Offense.

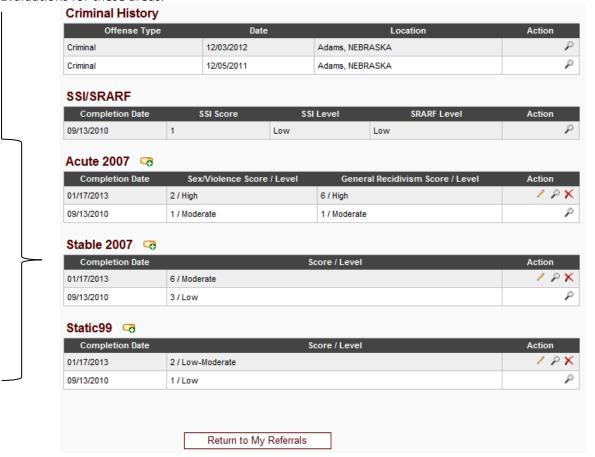


- 2. This page will display the most recent SSI/SRARF as captured in NPACS. The data fields displayed are:
 - a. Completion Date
 - b. SSI Score
 - c. SSI Level
 - d. SRARF Level
 - e. Action if you **click** *on the magnifying glass* you will see more details as it pertains to that SSI/SRARF.

SSI/SRARF - Petersen, Cheyenne C	
Completed By: Beaudette, Dianne	
Completion Date: 12/28/2012	
Completion Date: 12/20/2012	
Excluding Questions one and fifteen, in regards to the offender's alcohol and drug use, mark the responsible. Questions should be answered in terms of their experience in the past six months. Please check yalthough they are not scored, questions one and fifteen should be answered respective of their life-long of the	es or not.
Simple Screening Instrument (SSI)	
 Have you used alcohol or other drugs? (Such as wine, beer, hard liquor, pot, coke, heroin, or other opiates, uppers, downers, hallucinogens or inhalants) 	Yes
a. When did you first use alcohol or other drugs (excluding tobacco)? 07/01/2012	
b. When did you last use alcohol or other drugs (excluding tobacco)? 12/25/2012	
2. Have you felt that you use too much alcohol or other drugs?	No
Have you tried to cut down or quit using alcohol or other drugs?	Yes
 Have you gone to anyone for help because of your drinking or drug use? (Such as Alcoholics Anonymous, Narcotics Anonymous, Cocaine Anonymous, counselors or a treatment program) 	No
5. Have you had any of the following:	NI-
a. Blackouts or other period of memory loss?	No No
b. Injured your head after drinking or using drugs? c. Had convulsions, delirium tremens (DT)?	No
d. Hepatitis or other liver problems?	No
e. Felt sick, shaky or depressed when you stopped drinking or using?	No
f. Felt a crawling feeling under the skin after you stopped using a drug?	No
g. Been injured after drinking or using?	Yes
h. Used needles to shoot drugs?	No
i. Been depressed or suicidal?	No
Has drinking or drug use caused problems between you and your family and friends?	Yes
7. Has drinking or drug use caused problems at school or at work? (Including attendance)	No
Have you been arrested or had other legal problems? (Such as bouncing bad checks, driving while intoxicated, theft or drug possession)	No
Have you lost your temper or gotten into arguments or fights while using alcohol or drugs?	Yes
10. Have you needed to drink or use drugs more and more to get the effect you want?	No
11. Have you spent a lot of time thinking about or trying to get alcohol or drugs?	Yes
12. When drinking or using drugs, are you more likely to do something you wouldn't normally do, such as break rules, break the law, sell things that are important to you, or have unprotected sex with someone?	Yes
13. Have you felt bad or guilty about your alcohol or drug use?	No
The next questions are about your lifetime experiences.	
14. Have you ever had a drinking or drug problem?	No
15. Have any of your family members ever had a drinking or drug problem?	Yes
16. Do you feel that you have a drinking or drug problem now?	No
The next questions are about your experiences with gambling.	No
17. Have you ever had to lie to people important to you about how much you gambled? 18. Have you ever felt the need to bet more and more money?	No No
10. Have you ever lest the need to bet more and more money!	110

Observation Checklist	
Observation check list for Interviewers: Did you observe any of the following while screening t	his individual?
Needle track marks	No
Skin abscesses, cigarette burns, or nicotine stains	No
Tremors (shaking and twitching of hands and eyelids	No
Unclear speech; slurred, incoherent, or too rapid	No
Unsteady gait; staggering off balance	No
Dilated (enlarged or constricted (pinpoint) pupils)	No
7. Scratching	No
8. Swollen hands or feet	No
Smell of alcohol or marijuana on breath	No
10. Drug paraphernalia such as pipes, paper, needles, or roach clips	No
11 "Nodding out" (dozing or fallng asleep)	No Vac
12. Agitation	Yes
13. Inability to focus	No No
14. Burns on the inside of the lips	Yes
Was the release signed and on record with the Agency?	res
Rationale:	
SSI Score/Level: 6/Moderate to High	
Standardized Risk Assessment Reporting Format For Substance Abuse Offer	nders (SRARF)
Please complete this section if SSI has a total score of 4 or greater, or offender is evaluated for SSAS	
This instrument is used to give treatment providers an indication of the offender's risk of rearrest. Please	se indicate
whether, in your professional judgment, the offender's circumstances in each of the following areas ind	
increased likelihood of rearrest. Please check the box adjacent to the questions to indiciate "Yes" resp. 1. Age	onse. Yes
Examples:	165
The offender was relatively young at the time of first arrest/conviction.	
The offender is currently 12 or younger.	
2. Prior Record	No
Examples: The offender's arrest record causes concerns.	
The offender's ariest record causes concerns. The offender has had prior terms of probation/parole.	
The offender has absconded or been revoked.	
3. Offense Types	No
Examples: The offender has prior arrests for theft/auto theft/burgulary/robbery.	
The offender has an arrest for assault, sexual assault or weapons.	
4. Attitude	Yes
Examples:	
The offender does not accept responsibility/rationalizes behavior.	
The offender is unwilling to change. 5. Personal Relations	Yes
5. Personal Relations Examples:	res
The offender's personal relationships are unstable or disorganized.	
The offender has gang associations.	
6. Substance Use	Yes
Examples: The offender is involved in occasional or frequent use of alcohol/drugs.	
The use of alcohol/drugs causes any disruption of functioning.	
7. Employment	No
Examples:	
The offender has unsatisfactory employment or is unemployed.	
The offender has not been regularly employed or in achool for the last year	
The offender has not been regularly employed or in school for the last year.	
Overall Impression:	Low
	Low
Overall Impression: In your judgment indicate the relative level of risk of rearrest posed by this offender:	Low
Overall Impression: In your judgment indicate the relative level of risk of rearrest posed by this offender:	Low

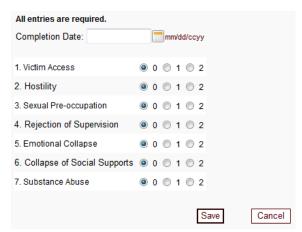
3. Only for Adult Sex Offender Evaluation vouchers, the Client Detail page will also display the most recent Acute 2007, Stable 2007 and Static 99 as captured in NPACS. You will also be allowed to add new Evaluations for these areas.



a. Acute 2007 data fields are as follows:



i. This icon will allow you to **Add** a new evaluation to the client. **Click** on the icon and you will be taken to a new evaluation where you can fill in data.



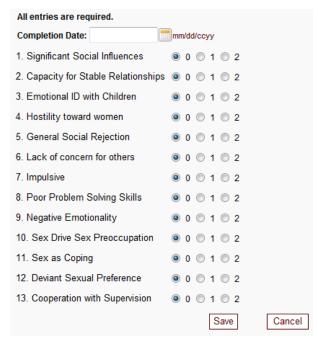
- ii. Completion Date Date the evaluation was completed.
- iii. Sex/Violence Score/Level Displays the score/level of that evaluation.
- iv. General Recidivism Score/Level Displays the score/level of that evaluation.
- v. Action The *pencil icon* will allow you to **Edit** the current record, if you were the one who created it. The *magnifying glass* will pull up more details about that evaluation. The *Red X* will **Delete** the current record, if you were the one who created it.



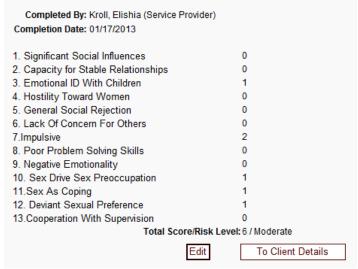
b. Stable 2007 data fields are as follows:



i. This icon will allow you to **Add** a new evaluation to the client. **Click** on the icon and you will be taken to a new evaluation where you can fill in data.



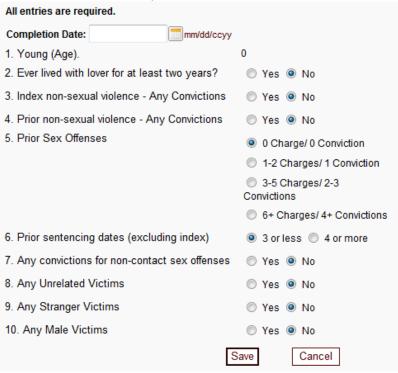
- ii. Completion Date Date the evaluation was completed.
- iii. Score/Level Displays the score/level of that evaluation.
- iv. Action The pencil icon will allow you to Edit the current record, if you were the one who created it. The magnifying glass will pull up more details about that evaluation. The Red X will Delete the current record, if you were the one who created it.



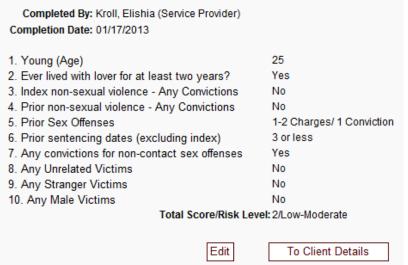
c. Static99 data fields are as follows:



i. This icon will allow you to **Add** a new evaluation to the client. **Click** on the icon and you will be taken to a new evaluation where you can fill in data.



- ii. Completion Date Date the evaluation was completed.
- iii. Score/Level Displays the score/level of that evaluation.
- iv. Action The *pencil icon* will allow you to **Edit** the current record, if you were the one who created it. The *magnifying glass* will pull up more details about that evaluation. The *Red X* will **Delete** the current record, if you were the one who created it.



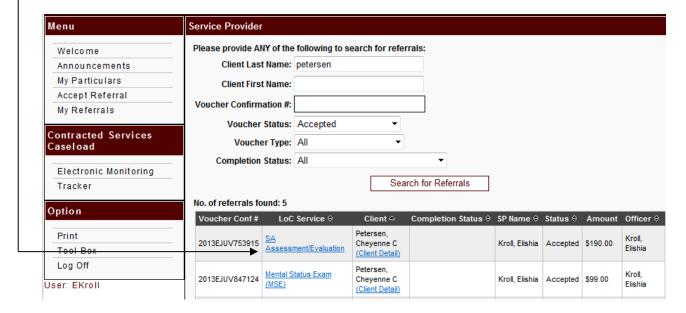
Evaluation Assessment

This section of the system allows you to add an Evaluation Assessment for the selected Client/Voucher combination, for the following evaluations:

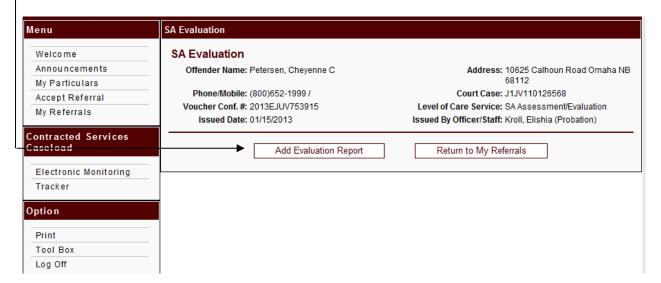
- a. Substance Abuse (SA) Evaluation
- b. Co-occurring (C/O) Evaluation
- c. Sex Offender/Youth Who Sexually Harm (SO) Evaluation
- d. Medication Management Evaluation
- e. Mental Status Exam (MSE) Evaluation
- f. Pre-treatment Evaluation
- g. Psychological Evaluation
- h. Psychiatric IDI Evaluation

This information will be provided for Probation Officers to review when the Evaluation Assessment is complete.

—1. Select the Client/Voucher you wish to locate from the My Referrals section. Click on the hyperlink under LOC Service, in this case SA Assessment/Evaluation.



— 2. The next screen will display the Offender and Voucher Information. Click Add Evaluation Report button when you have confirmed this is the correct Offender/Voucher.



3. The next screen will display the entire Evaluation Assessment form. Please make note this is a lengthy form. The *Save* and *Cancel* buttons will be visible only at the beginning and end of the form.



Substance Abuse (SA) Evaluation Assessment

1. The SA Evaluation Assessment form is divided into four sections. The first section includes the Evaluation Order and Ideal Level of Care.

	Save Cancel			
Evaluation Order				
*Date Evaluation Ordered:	mm/dd/ccyy			
Client/Family Availablity to Pay: 0.00	Client/Family Availablity to Pay: 0.00			
IDEAL Level of Care and Services	(select at least one)			
Non-Residential Services	Residential Services	Emergency Services		
Care Monitoring Community Support Community Treatment Aide (CTA) Day Treatment (DT) Intensive Outpatient Program Intervention Outpatient Treatment Partial Care Prevention & Education	☐ Halfway House or SUD Group Home ☐ Partial Hospitalization (PHP) ☐ Professional Resource Family Care (PRFC) ☐ Psychiatric Residential Treatment Facility (PRTF) ☐ SUD Extended Residential or SUD Residential Treatment Center ☐ Short Term Residential ☐ Therapeutic Group Home (ThGH) or SUD Therapeutic Group Home	 □ Crisis Phone Line □ Emergency Crisis Stabilization □ Emergency Shelter or Respite □ Medical Detox □ Mobile Crisis/Crisis Response Team 		
Behavioral Health Services Medical Evaluation Mental Health Evaluation Psych Evaluation Psychiatric Evaluation Sex Offender Evaluation Other:				

- 2. Under Evaluation Order you need to **Enter** the following:
 - a. Date Evaluation Ordered (required field): is the date the Courts ordered the evaluation or first point of contact from the client, i.e. when they called for their appointment.
 - b. Client/Family Ability to Pay Amount: is the total amount for this Evaluation that the Client or the Family has the ability to pay. Remember to apply the Substance Abuse sliding fee scale or an income-based sliding scale where applicable.
 - i. Enter as dollars and cents.
 - ii. If the Client or Family is unable to pay, leave the amount as 0.00.
- 3. Under Ideal Level of Care you must check at least one box under this section. The different subsections are:
 - a. Non-Residential Services
 - b. Residential Services
 - c. Emergency Services
 - d. Behavioral Health Services

Please note that you **do not** have to check one box under each subsection a, b, c, or d. Check all that applies to this individual's course of treatment as outlined for Ideal Level of Care in the Standardized Model.

4. The second section includes Available Level of Care.

AVAILABLE Level of Care (select at least one)			
Non-Residential Services	Residential Services	Emergency Services	
Care Monitoring Community Support Community Treatment Aide (CTA) Day Treatment (DT) Intensive Outpatient Program Intervention Outpatient Treatment Partial Care Prevention & Education	☐ Halfway House or SUD Group Home ☐ Partial Hospitalization (PHP) ☐ Professional Resource Family Care (PRFC) ☐ Psychiatric Residential Treatment Facility (PRTF) ☐ SUD Extended Residential or SUD Residential Treatment Center ☐ Short Term Residential ☐ Therapeutic Group Home (ThGH) or SUD Therapeutic Group Home	☐ Crisis Phone Line ☐ Emergency Crisis Stabilization ☐ Emergency Shelter or Respite ☐ Medical Detox ☐ Mobile Crisis/Crisis Response Team	
Behavioral Health Services			
☐ Medical Evaluation			
☐ Mental Health Evaluation			
☐ Psych Evaluation			
Psychiatric Evaluation			
Sex Offender Evaluation			
Other:			

- 5. Under Available Level of Care you must check at least one box under this section. The different subsections are:
 - a. Non-Residential Services
 - b. Residential Services
 - c. Emergency Services
 - d. Behavioral Health Services

Please note that you **do not** have to check one box under each subsection a, b, c, or d. Check all that applies to this individual's course of treatment as outlined for Available Level of Care in the Standardized Model.

6. The third section includes the ASAM PPC-IIR (Behavioral Health), AXIS DSM IV Diagnosis (Mental Health) and GAF Score.

ASAM PP	OC IID.
	PPC-IIR Criteria, please indicate areas of continued concern:
_	I: Acute Intoxication/Withdrawal Potential:
Dimension 2	2: Biomedical Conditions and Complications:
Dimension 3	8: Emotional, Behavioral or Cognitive Conditions and Complications:
Dimension 4	E: Readiness to Change:
Dimension 5	5: Relapse; Continued Problem Potential:
Dimension 6	3: Recovery Environment:
AXIS DSI	M IV Diagnosis:
Please ident	tify the various AXIS dimensions:
AXIS I:	
Add	Search by MHD code, description or category

AXIS II:	
Add	Search by MHD code, description or category

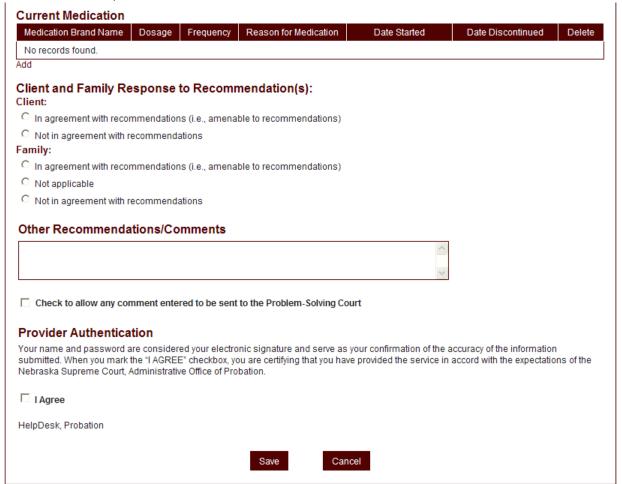
AXIS III:	
Add	
AV(10.11/r	
AXIS IV: Add	▼
Global As	ssessment of Functioning (GAF)
	Current: Highest level past year:
	and the state of t

- 7. ASAM PPC-IIR Criteria, *each* Dimension *is required* to be filled in. The pull-down options for this section are as follows:
 - a. Low
 - b. Medium
 - c. High

Please remember Low = Good, low concern; High = Poor, high concern in the area.

- 8. AXIS DSM IV Diagnosis Criteria, each AXIS is required to be filled in. AXIS I & II is a search box that allows you to type a full or partial diagnosis description or MHD code and the system will display a listing of all applicable options for your selection. AXIS III is a free form text box to type your information. AXIS IV is a drop-down list to select one option.
- 9. Global Assessment of Functioning (GAF) criteria, **Enter** the GAF Scores if applicable. These are free form text fields. Allowable numbers are 0 (zero) through 100.

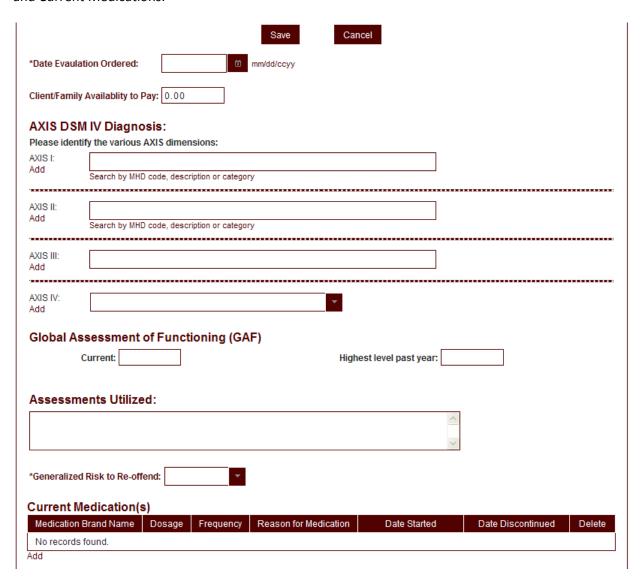
10. The fourth section includes the Current Medications, Client/Family Response to Recommendation, Other Recommendations/Comments and Provider Authentication.



- 11. Under Current Medication, **Enter** the Medication Brand Name, Dosage, Frequency, Reason for Medication and Date Started if applicable.
 - a. Keep in mind once one of these fields have data, you must Enter data for the rest of the fields.
- 12. Under Client and Family Responses to Recommendation(s), **Select** an option for each of Client and Family indicating their response to your recommendations.
 - a. If family is not applicable to the Client, **Select** Not applicable under Family.
- 13. Under Other Recommendations/Comments, enter any other recommendations for the client or comments for the officer.
 - a. If you want to allow your comments to be sent to the Problem-Solving Court for a Problem-Solving Court participant, **Check** the checkbox below the comment area.
- 14. Finally, under Provider Authentication read the statement and Check I Agree.
- 15. Once all data is entered, Click Save.
 - a. You will be able to **Edit**, if needed, prior to completing the evaluation.
 - b. You may **Delete**, if needed, prior to completing the evaluation.
 - c. If you are ready to complete the evaluation, see Complete Evaluation Report section, below.

Juvenile Who Sexually Harm (JSH) Evaluation

1. The JSH Evaluation Assessment form is divided into four sections. The first section includes Date Ordered, Client/Family Ability to Pay, AXIS DSM IV Diagnosis, GAF, Assessments Utilized, Generalized Risk to Re-offend and Current Medications.



- 2. Under Evaluation Order you need to **Enter** the following:
 - a. Date Evaluation Ordered (required field): is the date the Courts ordered the evaluation or first point of contact from the client, i.e. when they called for their appointment.
 - b. Client/Family Ability to Pay Amount: is the total amount for this Evaluation that the Client or the Family has the ability to pay. Remember to apply the Substance Abuse sliding fee scale or an income-based sliding scale where applicable.
 - i. Enter as dollars and cents.
 - ii. If the Client or Family is unable to pay, leave the amount as 0.00.

- 3. AXIS DSM IV Diagnosis Criteria, each AXIS is required to be filled in. AXIS I & II is a search box that allows you to type a full or partial diagnosis description or MHD code and the system will display a listing of all applicable options for your selection. AXIS III is a free form text box to type your information. AXIS IV is a drop-down list to select one option.
- 4. Global Assessment of Functioning (GAF) criteria, **Enter** the GAF Scores if applicable. These are free form text fields. Allowable numbers are 0 (zero) through 100.
- 5. Under Assessments Utilized, list all JSH specific assessments used to determine the Re-offense Risk.
- 6. For Generalized Risk to Re-offend, select the appropriate risk level of the offender to re-offend as determined by your assessments.

Please remember Low = Good, low risk; High = Poor, high risk to re-offend.

- 7. Under Current Medication, **Enter** the Medication Brand Name, Dosage, Frequency, Reason for Medication and Date Started if applicable.
 - a. Keep in mind once one of these fields have data, you must Enter data for the rest of the fields.
- 8. The second section includes the Ideal Level of Care.

Recommended Level of Care:			
IDEAL Level of Care and Services (select at least one)			
Non-Residential Services	Residential Services	Emergency Services	
Care Monitoring Community Support Community Treatment Aide (CTA) Day Treatment (DT) Intensive Outpatient Program Intervention Outpatient Treatment Partial Care Prevention & Education	☐ Halfway House or SUD Group Home ☐ Partial Hospitalization (PHP) ☐ Professional Resource Family Care (PRFC) ☐ Psychiatric Residential Treatment Facility (PRTF) ☐ SUD Extended Residential or SUD Residential Treatment Center ☐ Short Term Residential ☐ Therapeutic Group Home (ThGH) or SUD Therapeutic Group Home	☐ Medical Detox ☐ Mobile Crisis/Crisis Response Team	
Behavioral Health Services			
Medical Evaluation			
Mental Health Evaluation			
Psychiatric Evaluation			
Psychological Evaluation			
☐ Substance Abuse Evaluation			
☐ Other:			

- 9. Under Ideal Level of Care you must check at least one box under this section. The different subsections are:
 - a. Non-Residential Services
 - b. Residential Services
 - c. Emergency Services
 - d. Behavioral Health Services

Please note that you **do not** have to check one box under each subsection a, b, c, or d. Check all that applies to this individual's course of treatment as outlined for Ideal Level of Care in Juvenile Services.

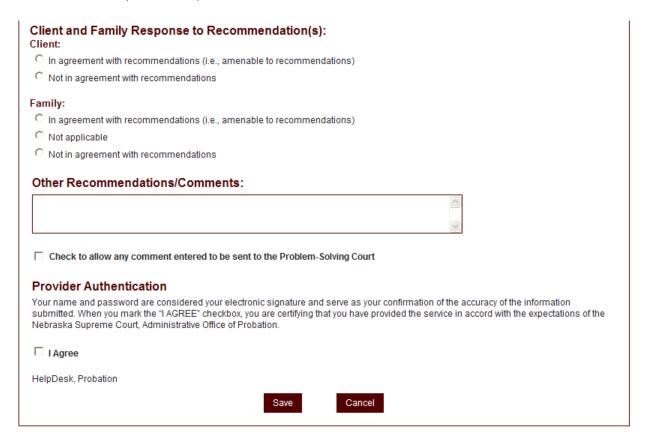
10. The third section includes the Available Level of Care.

AVAILABLE Level of Care and Services (select at least one)		
Non-Residential Services	Residential Services	Emergency Services
☐ Care Monitoring ☐ Community Support ☐ Community Treatment Aide (CTA) ☐ Day Treatment (DT) ☐ Intensive Outpatient Program ☐ Intervention ☐ Outpatient Treatment ☐ Partial Care ☐ Prevention & Education	☐ Halfway House or SUD Group Home ☐ Partial Hospitalization (PHP) ☐ Professional Resource Family Care (PRFC) ☐ Psychiatric Residential Treatment Facility (PRTF) ☐ SUD Extended Residential or SUD Residential Treatment Center ☐ Short Term Residential ☐ Therapeutic Group Home (ThGH) or SUD Therapeutic Group Home	☐ Mobile Crisis/Crisis Response Team
Behavioral Health Services		
☐ Medical Evaluation		
☐ Mental Health Evaluation		
☐ Psychiatric Evaluation		
Psychological Evaluation		
Substance Abuse Evaluation		
☐ Other:		

- 11. Under Ideal Level of Care you must check at least one box under this section. The different subsections are:
 - a. Non-Residential Services
 - b. Residential Services
 - c. Emergency Services
 - d. Behavioral Health Services

Please note that you **do not** have to check one box under each subsection a, b, c, or d. Check all that applies to this individual's course of treatment as outlined for Available Level of Care in Juvenile Services.

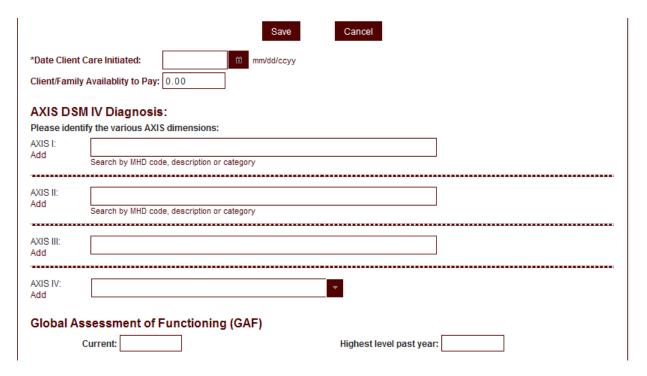
12. The fourth section includes the Client and Family Response to Recommendations, Other Recommendations/Comments, and Provider Authentication.



- 13. Under Client and Family Responses to Recommendation(s), **Select** an option for each of Client and Family indicating their response to your recommendations.
 - a. If family is not applicable to the Client, **Select** Not applicable under Family.
- 14. Under Other Recommendations/Comments, enter any other recommendations for the client or comments for the officer.
 - a. If you want to allow your comments to be sent to the Problem-Solving Court for a Problem-Solving Court participant, **Check** the checkbox below the comment area.
- 15. Finally, under Provider Authentication read the statement and Check I Agree.
- 16. Once all data is entered, Click Save.
 - a. You will be able to **Edit**, if needed, prior to completing the evaluation.
 - b. You may **Delete**, if needed, prior to completing the evaluation.
 - c. If you are ready to complete the evaluation, see Complete Evaluation Report section, below.

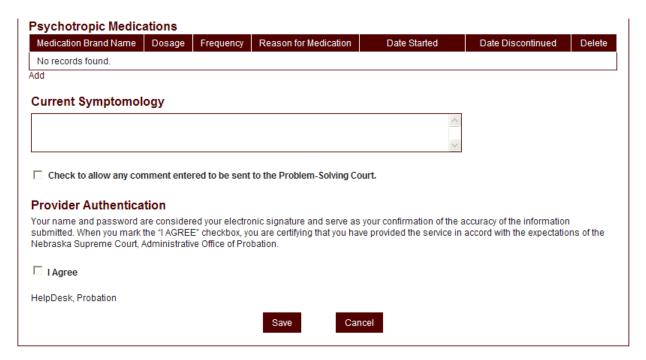
Medication Management Evaluation

1. The Medication Management Evaluation form is divided into two sections. The first section includes the Evaluation Order, AXIS DSM IV Diagnosis (Mental Health) and GAF Score.



- 2. Under Evaluation Order you need to **Enter** the following:
 - a. Date Evaluation Ordered (required field): is the date the Courts ordered the evaluation or first point of contact from the client, i.e. when they called for their appointment.
 - b. Client/Family Ability to Pay Amount: is the total amount for this Evaluation that the Client or the Family has the ability to pay. Remember to apply the Substance Abuse sliding fee scale or an income-based sliding scale where applicable.
 - i. Enter as dollars and cents.
 - ii. If the Client or Family is unable to pay, leave the amount as 0.00.
- 3. AXIS DSM IV Diagnosis Criteria, each AXIS is required to be filled in. AXIS I & II is a search box that allows you to type a full or partial diagnosis description or MHD code and the system will display a listing of all applicable options for your selection. AXIS III is a free form text box to type your information. AXIS IV is a drop-down list to select one option.
- 4. Global Assessment of Functioning (GAF) criteria, **Enter** the GAF Scores if applicable. These are free form text fields. Allowable numbers are 0 (zero) through 100.

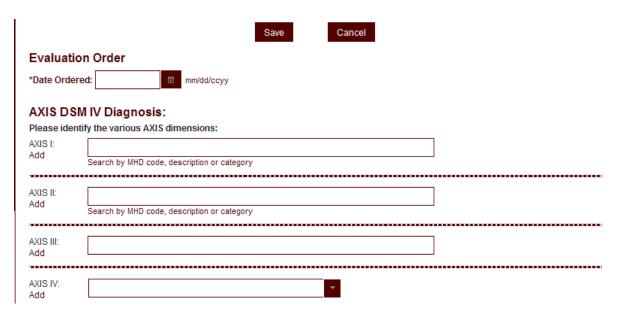
5. The second section includes Psychotropic Medications, Current Symptomology and Provider Authentication.



- 6. Under Psychotropic Medications, **Enter** the Medication Brand Name, Dosage, Frequency, Reason for Medication and Date Started if applicable.
 - a. Keep in mind once one of these fields have data, you must **Enter** data for the rest of the fields.
- 7. Under Current Symptomology, enter the current symptomology experienced by the offender.
 - a. If you want to allow your comments to be sent to the Problem-Solving Court for a Problem-Solving Court participant, **Check** the checkbox below the comment area.
- 8. Finally, under Provider Authentication read the statement and Check I Agree.
- 9. Once all data is entered. Click Save.
 - a. You will be able to **Edit**, if needed, prior to completing the evaluation.
 - b. You may **Delete**, if needed, prior to completing the evaluation.
 - c. If you are ready to complete the evaluation, see Complete Evaluation Report section, below.

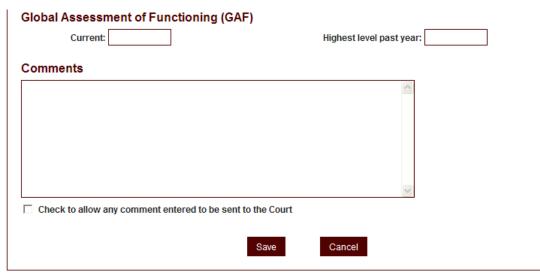
Mental Status Exam (MSE) Evaluation

1. The Mental Status Exam (MSE) Evaluation form is divided into two sections. The first section includes the Evaluation Order and AXIS DSM IV Diagnosis (Mental Health).



- 2. Under Evaluation Order you need to **Enter** the following:
 - a. Date Evaluation Ordered (required field): is the date the Courts ordered the evaluation or first point of contact from the client, i.e. when they called for their appointment.
 - b. Client/Family Ability to Pay Amount: is the total amount for this Evaluation that the Client or the Family has the ability to pay. Remember to apply the Substance Abuse sliding fee scale or an income-based sliding scale where applicable.
 - i. Enter as dollars and cents.
 - ii. If the Client or Family is unable to pay, leave the amount as 0.00.
- 3. AXIS DSM IV Diagnosis Criteria, each AXIS is required to be filled in. AXIS I & II is a search box that allows you to type a full or partial diagnosis description or MHD code and the system will display a listing of all applicable options for your selection. AXIS III is a free form text box to type your information. AXIS IV is a drop-down list to select one option.

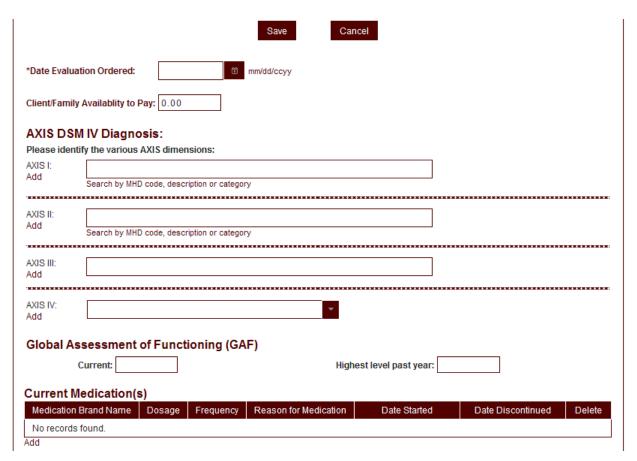
4. The second section includes GAF Score and Comments for the Officer or Court (used in Problem-Solving Court Updates).



- 5. Global Assessment of Functioning (GAF) criteria, **Enter** the GAF Scores if applicable. These are free form text fields. Allowable numbers are 0 (zero) through 100.
- 6. Under Comments, enter any other recommendations for the client or comments for the officer.
 - a. If you want to allow your comments to be sent to the Problem-Solving Court for a Problem-Solving Court participant, **Check** the checkbox below the comment area.
- 7. Once all data is entered, **Click** Save.
 - a. You will be able to **Edit**, if needed, prior to completing the evaluation.
 - b. You may **Delete**, if needed, prior to completing the evaluation.
 - c. If you are ready to complete the evaluation, see Complete Evaluation Report section, below.

Pre-Treatment Evaluation

1. The Pre-Treatment Evaluation form is divided into four sections. The first section includes the Evaluation Order, AXIS DSM IV Diagnosis (Mental Health), GAF score and Current Medications.



- 2. Under Evaluation Order you need to **Enter** the following:
 - a. Date Evaluation Ordered (*required field*): is the date the Courts ordered the evaluation or first point of contact from the client, i.e. when they called for their appointment.
 - b. Client/Family Ability to Pay Amount: is the total amount for this Evaluation that the Client or the Family has the ability to pay. Remember to apply the Substance Abuse sliding fee scale or an income-based sliding scale where applicable.
 - i. Enter as dollars and cents.
 - ii. If the Client or Family is unable to pay, leave the amount as 0.00.
- 3. AXIS DSM IV Diagnosis Criteria, each AXIS is required to be filled in. AXIS I & II is a search box that allows you to type a full or partial diagnosis description or MHD code and the system will display a listing of all applicable options for your selection. AXIS III is a free form text box to type your information. AXIS IV is a drop-down list to select one option.
- 4. Global Assessment of Functioning (GAF) criteria, **Enter** the GAF Scores if applicable. These are free form text fields. Allowable numbers are 0 (zero) through 100.
- 5. Under Current Medications, **Enter** the Medication Brand Name, Dosage, Frequency, Reason for Medication and Date Started if applicable.
 - a. Keep in mind once one of these fields have data, you must Enter data for the rest of the fields.

6. The second section includes the Ideal Level of Care.

Recommended Level of Care:				
IDEAL Level of Care and Services (select at least one)				
Non-Residential Services	Residential Services	Emergency Services		
Care Monitoring Community Support Community Treatment Aide (CTA) Day Treatment (DT) Intensive Outpatient Program Intervention Outpatient Treatment Partial Care Prevention & Education	☐ Halfway House or SUD Group Home ☐ Partial Hospitalization (PHP) ☐ Professional Resource Family Care (PRFC) ☐ Psychiatric Residential Treatment Facility (PRTF) ☐ SUD Extended Residential or SUD Residential Treatment Center ☐ Short Term Residential ☐ Therapeutic Group Home (ThGH) or SUD Therapeutic Group Home	 □ Crisis Phone Line □ Emergency Crisis Stabilization □ Emergency Shelter or Respite □ Medical Detox □ Mobile Crisis/Crisis Response Team 		
Behavioral Health Services				
☐ Medical Evaluation				
Psychiatric Evaluation				
Psychological Evaluation				
Sex Offender Evaluation				
Substance Abuse Evaluation				
Other:				

- 7. Under Ideal Level of Care you must check at least one box under this section. The different subsections are:
 - a. Non-Residential Services
 - b. Residential Services
 - c. Emergency Services
 - d. Behavioral Health Services

Please note that you **do not** have to check one box under each subsection a, b, c, or d. Check all that applies to this individual's course of treatment as outlined for Ideal Level of Care in Juvenile Services.

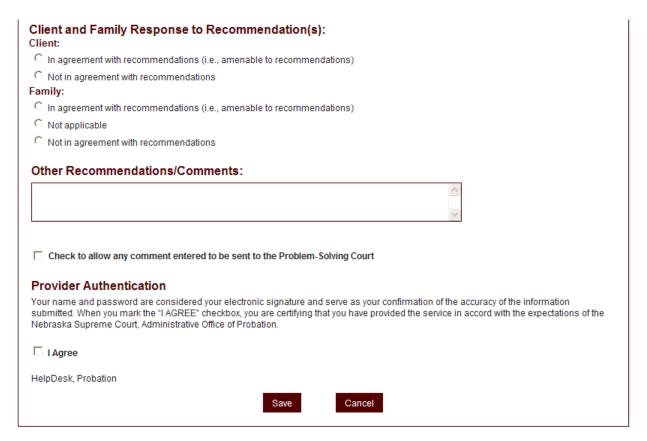
8. The third section includes Available Level of Care.

AVAILABLE Level of Care (select at least one)				
Non-Residential Services	Residential Services	Emergency Services		
☐ Care Monitoring ☐ Community Support ☐ Community Treatment Aide (CTA) ☐ Day Treatment (DT) ☐ Intensive Outpatient Program ☐ Intervention ☐ Outpatient Treatment ☐ Partial Care ☐ Prevention & Education	☐ Halfway House or SUD Group Home ☐ Partial Hospitalization (PHP) ☐ Professional Resource Family Care (PRFC) ☐ Psychiatric Residential Treatment Facility (PRTF) ☐ SUD Extended Residential or SUD Residential Treatment Center ☐ Short Term Residential ☐ Therapeutic Group Home (ThGH) or SUD Therapeutic Group Home	 □ Crisis Phone Line □ Emergency Crisis Stabilization □ Emergency Shelter or Respite □ Medical Detox □ Mobile Crisis/Crisis Response Team 		
Behavioral Health Services				

- 9. Under Available Level of Care you must check at least one box under this section. The different subsections are:
 - a. Non-Residential Services
 - b. Residential Services
 - c. Emergency Services
 - d. Behavioral Health Services

Please note that you **do not** have to check one box under each subsection a, b, c, or d. Check all that applies to this individual's course of treatment as outlined for Available Level of Care in Juvenile Services.

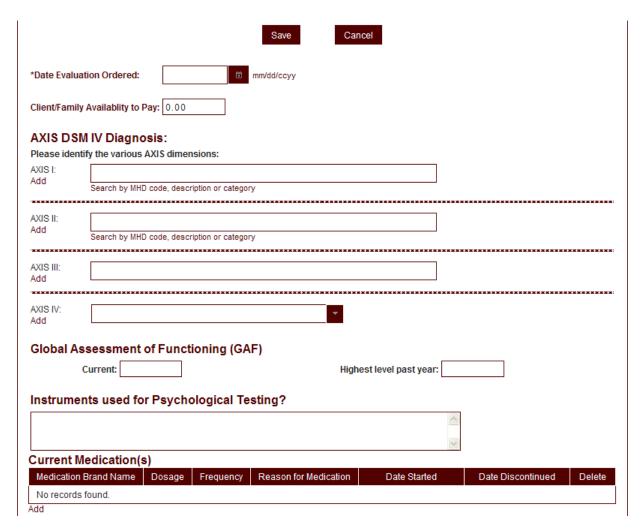
10. The fourth section includes Client and Family Response to Recommendations, Other Recommendations/Comments and Provider Authentication.



- 11. Under Client and Family Responses to Recommendation(s), **Select** an option for each of Client and Family indicating their response to your recommendations.
 - a. If family is not applicable to the Client, **Select** Not applicable under Family.
- 12. Under Other Recommendations/Comments, enter any other recommendations for the client or comments for the officer.
 - a. If you want to allow your comments to be sent to the Problem-Solving Court for a Problem-Solving Court participant, **Check** the checkbox below the comment area.
- 13. Finally, under Provider Authentication read the statement and Check I Agree.
- 14. Once all data is entered, Click Save.
 - a. You will be able to **Edit**, if needed, prior to completing the evaluation.
 - b. You may **Delete**, if needed, prior to completing the evaluation.
 - c. If you are ready to complete the evaluation, see Complete Evaluation Report section, below.

Psychological Evaluation

1. The Psychological Evaluation form is divided into four sections. The first section includes the Evaluation Order, AXIS DSM IV Diagnosis, GAF score, Instruments used for Psychological Testing and Current Medications.



- 2. Under Evaluation Order you need to **Enter** the following:
 - a. Date Evaluation Ordered (*required field*): is the date the Courts ordered the evaluation or first point of contact from the client, i.e. when they called for their appointment.
 - b. Client/Family Ability to Pay Amount: is the total amount for this Evaluation that the Client or the Family has the ability to pay. Remember to apply the Substance Abuse sliding fee scale or an income-based sliding scale where applicable.
 - i. Enter as dollars and cents.
 - ii. If the Client or Family is unable to pay, leave the amount as 0.00.
- 3. AXIS DSM IV Diagnosis Criteria, each AXIS is required to be filled in. AXIS I & II is a search box that allows you to type a full or partial diagnosis description or MHD code and the system will display a listing of all applicable options for your selection. AXIS III is a free form text box to type your information. AXIS IV is a drop-down list to select one option.

- 4. Global Assessment of Functioning (GAF) criteria, **Enter** the GAF Scores if applicable. These are free form text fields. Allowable numbers are 0 (zero) through 100.
- 5. For Instruments used for Psychological Testing, list all instruments that were used to psychologically evaluate the offender.
- 6. Under Current Medications, **Enter** the Medication Brand Name, Dosage, Frequency, Reason for Medication and Date Started if applicable.
 - a. Keep in mind once one of these fields have data, you must **Enter** data for the rest of the fields.
- 7. The second section includes Ideal Level of Care.

Recommended Level of Care:				
IDEAL Level of Care and Services (select at least one)				
Non-Residential Services	Residential Services	Emergency Services		
☐ Care Monitoring ☐ Community Support ☐ Community Treatment Aide (CTA) ☐ Day Treatment (DT) ☐ Intensive Outpatient Program ☐ Intervention ☐ Outpatient Treatment ☐ Partial Care ☐ Prevention & Education	☐ Halfway House or SUD Group Home ☐ Partial Hospitalization (PHP) ☐ Professional Resource Family Care (PRFC) ☐ Psychiatric Residential Treatment Facility (PRTF) ☐ SUD Extended Residential or SUD Residential Treatment Center ☐ Short Term Residential ☐ Therapeutic Group Home (ThGH) or SUD Therapeutic Group Home	☐ Mobile Crisis/Crisis Response Team		
Behavioral Health Services				
☐ Medical Evaluation				
☐ Psychiatric Evaluation				
Psychological Evaluation				
Sex Offender Evaluation				
☐ Substance Abuse Evaluation				
☐ Other:				

- 8. Under Ideal Level of Care you must check at least one box under this section. The different subsections are:
 - a. Non-Residential Services
 - b. Residential Services
 - c. Emergency Services
 - d. Behavioral Health Services

Please note that you **do not** have to check one box under each subsection a, b, c, or d. Check all that applies to this individual's course of treatment as outlined for Ideal Level of Care in Juvenile Services.

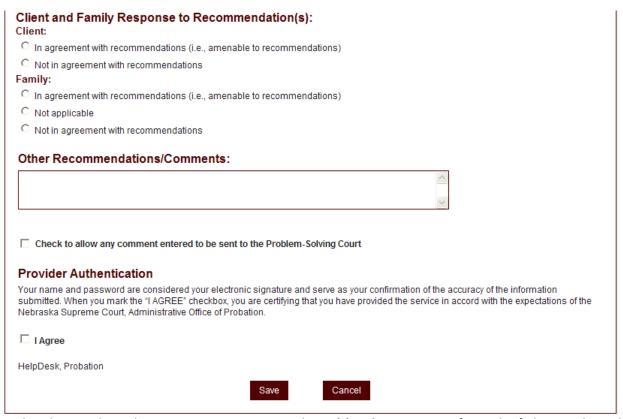
9. The third section includes Available Level of Care.

AVAILABLE Level of Care (select at least one)				
Non-Residential Services	Residential Services	Emergency Services		
☐ Care Monitoring ☐ Community Support ☐ Community Treatment Aide (CTA) ☐ Day Treatment (DT) ☐ Intensive Outpatient Program ☐ Intervention ☐ Outpatient Treatment ☐ Partial Care ☐ Prevention & Education	☐ Halfway House or SUD Group Home ☐ Partial Hospitalization (PHP) ☐ Professional Resource Family Care (PRFC) ☐ Psychiatric Residential Treatment Facility (PRTF) ☐ SUD Extended Residential or SUD Residential Treatment Center ☐ Short Term Residential ☐ Therapeutic Group Home (ThGH) or SUD Therapeutic Group Home	☐ Mobile Crisis/Crisis Response Team		
Behavioral Health Services				
☐ Medical Evaluation				
Psychiatric Evaluation				
Psychological Evaluation				
Sex Offender Evaluation				
Substance Abuse Evaluation				
Other:				

- 10. Under Available Level of Care you must check at least one box under this section. The different subsections are:
 - a. Non-Residential Services
 - b. Residential Services
 - c. Emergency Services
 - d. Behavioral Health Services

Please note that you **do not** have to check one box under each subsection a, b, c, or d. Check all that applies to this individual's course of treatment as outlined for Available Level of Care in Juvenile Services.

11. The fourth section includes the Client and Family Response to Recommendations, Other Recommendations/Comments and Provider Authentication.



- 12. Under Client and Family Responses to Recommendation(s), **Select** an option for each of Client and Family indicating their response to your recommendations.
 - a. If family is not applicable to the Client, **Select** Not applicable under Family.
- 13. Under Other Recommendations/Comments, enter any other recommendations for the client or comments for the officer.
 - a. If you want to allow your comments to be sent to the Problem-Solving Court for a Problem-Solving Court participant, **Check** the checkbox below the comment area.
- 14. Finally, under Provider Authentication read the statement and Check I Agree.
- 15. Once all data is entered, **Click** Save.
 - a. You will be able to **Edit**, if needed, prior to completing the evaluation.
 - b. You may **Delete**, if needed, prior to completing the evaluation.
 - c. If you are ready to complete the evaluation, see Complete Evaluation Report section, below.

Psychiatric Initial Diagnostic Interview (IDI) Evaluation

1. The Psychiatric IDI Evaluation form is divided into three sections. The first section includes the Evaluation Order and Ideal Level of Care.

	Save Cancel	
Evaluation Order		
*Date Ordered: mm/dd/cc	уу	
IDEAL Level of Care (select at least on	•	
Non-Residential Services	Residential Services	Emergency Services
Care Monitoring	Dual Residential	Civil Protective Custody (CPC)
Community Support	Extended Residential	Crisis Phone Line
☐ Intensive Out-Patient Counseling	☐ Halfway House	Emergency Community Support
☐ Intervention	☐ Short Term Residential	Emergency Protective Custody (EPC)
☐ Methadone Maintenance	☐ Therapeutic Community	Emergency Stabilization & Treatment
Out-Patient Counseling Family		Medical Detox
☐ Out-Patient Counseling Group		Mobile Crisis/Crisis Response Team
Out-Patient Counseling Individual		SA Emergency Shelter or SA Respite
☐ Partial Care		☐ Social Detox
☐ Prevention & Education		
Mental Health Services	Behavioral Ho	ealth Services
☐ Day Treatment	☐ Medical Ev	valuation
☐ Enhanced Treatment Group Home	☐ Psychiatric	Evaluation
☐ Family	☐ Psycholog	ical Evaluation
☐ Group	☐ Sex Offend	der Evaluation
☐ Individual/Psych	☐ Substance	Abuse Evaluation
☐ Medical Treatment	Other:	
Residential Treatment		
☐ Treatment Group Home		
☐ Other:		

- 2. Under Evaluation Order you need to **Enter** the following:
 - a. Date Evaluation Ordered *(required field)*: is the date the Courts ordered the evaluation or first point of contact from the client, i.e. when they called for their appointment.
- 3. Under Ideal Level of Care you must check at least one box under this section. The different subsections are:
 - a. Non-Residential Services
 - b. Residential Services
 - c. Emergency Services
 - d. Behavioral Health Services

Please note that you **do not** have to check one box under each subsection a, b, c, or d. Check all that applies to this individual's course of treatment as outlined for Ideal Level of Care in Juvenile Services.

4. The second section includes Available Level of Care.

AVAILABLE Level of Care (select at least one)				
Non-Residential Services	Residential Services	Emergency Services		
☐ Care Monitoring	Dual Residential	☐ Civil Protective Custody (CPC)		
Community Support	Extended Residential	Crisis Phone Line		
☐ Intensive Out-Patient Counseling	☐ Halfway House	Emergency Community Support		
☐ Intervention	Short Term Residential	Emergency Protective Custody (EPC)		
Methadone Maintenance	Therapeutic Community	Emergency Stabilization & Treatment		
Out-Patient Counseling Family		☐ Medical Detox		
Out-Patient Counseling Group		Mobile Crisis/Crisis Response Team		
Out-Patient Counseling Individual		SA Emergency Shelter or SA Respite		
☐ Partial Care		☐ Social Detox		
☐ Prevention & Education				
Mental Health Services	Behavioral H	lealth Services		
☐ Day Treatment	☐ Medical E	Evaluation		
☐ Enhanced Treatment Group Home	☐ Psychiatr	ic Evaluation		
☐ Family	☐ Psycholo	gical Evaluation		
☐ Group	☐ Sex Offen	der Evaluation		
☐ Individual/Psych	☐ Substand	ce Abuse Evaluation		
☐ Medical Treatment	☐ Other:			
Residential Treatment	_			
☐ Treatment Group Home				
Other:				

- 5. Under Available Level of Care you must check at least one box under this section. The different subsections are:
 - a. Non-Residential Services
 - b. Residential Services
 - c. Emergency Services
 - d. Behavioral Health Services

Please note that you **do not** have to check one box under each subsection a, b, c, or d. Check all that applies to this individual's course of treatment as outlined for Available Level of Care in Juvenile Services.

6. The third section includes AXIS DSM IV Diagnosis, GAF score, Prescription Recommendation, and Comments.

KIS I:				
dd	Search by MHD code, descrip	tion or category		
KIS II:				***************************************
dd	Search by MHD code, descrip	tion or category		
//O. III.				***************************************
IS III: Id				

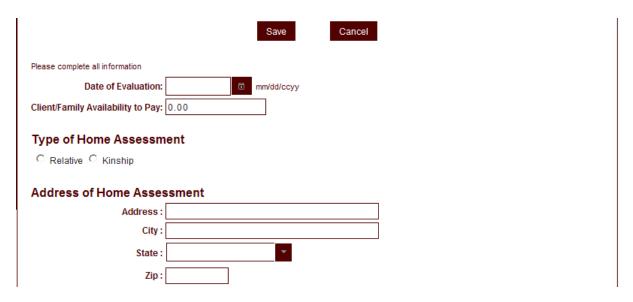
(IS IV: Id			*	
lobal /	Assessment of Euroti	oning (CAE)		
iopai <i>i</i>	Assessment of Functi	oning (GAF)	15-64114	
	Current:		Highest level past year:	
rescrip	current:ption Recommendatio	n	Highest level past year:	
		n Dosage	Frequency	Reason for Medication
	ption Recommendatio			Reason for Medication
	ption Recommendatio			Reason for Medication
Me	ption Recommendatio			Reason for Medication
Me	ption Recommendatio edication Brand Name			Reason for Medication
Me	ption Recommendatio edication Brand Name			Reason for Medication
Me	ption Recommendatio edication Brand Name			Reason for Medication
Me	ption Recommendatio edication Brand Name			Reason for Medication
Me	ption Recommendatio edication Brand Name			Reason for Medication
Me	ption Recommendatio edication Brand Name			Reason for Medication
Me d	ption Recommendatio edication Brand Name			Reason for Medication
d omme	ption Recommendatio edication Brand Name	Dosage		Reason for Medication

- 7. AXIS DSM IV Diagnosis Criteria, each AXIS is required to be filled in. AXIS I & II is a search box that allows you to type a full or partial diagnosis description or MHD code and the system will display a listing of all applicable options for your selection. AXIS III is a free form text box to type your information. AXIS IV is a drop-down list to select one option.
- 8. Global Assessment of Functioning (GAF) criteria, **Enter** the GAF Scores if applicable. These are free form text fields. Allowable numbers are 0 (zero) through 100.
- 9. Under Prescription Recommendation, **Enter** the Medication Brand Name, Dosage, Frequency and Reason for Medication if applicable.
 - a. Keep in mind once one of these fields have data, you must Enter data for the rest of the fields.
- 10. Under Comments, enter any other recommendations for the client or comments for the officer.
 - a. If you want to allow your comments to be sent to the Problem-Solving Court for a Problem-Solving Court participant, **Check** the checkbox below the comment area.
- 11. Once all data is entered, Click Save.

- a. You will be able to **Edit**, if needed, prior to completing the evaluation.
- b. You may **Delete**, if needed, prior to completing the evaluation.
- c. If you are ready to complete the evaluation, see Complete Evaluation Report section, below.

Relative/Kinship Home Assessment Evaluation

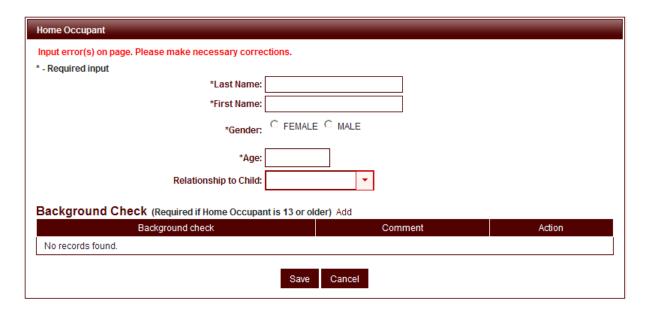
1. The Relative/Kinship Home Assessment form is divided into four sections. The first section includes the Evaluation Order, Type of Home Assessment and Address of Home Assessment.



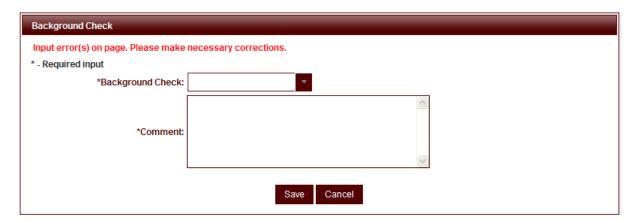
- 2. Under Evaluation Order you need to **Enter** the following:
 - a. Date Evaluation Ordered (*required field*): is the date the Courts ordered the evaluation or first point of contact from the client, i.e. when they called for their appointment.
 - b. Client/Family Ability to Pay Amount: is the total amount for this Evaluation that the Client or the Family has the ability to pay. Remember to apply the Substance Abuse sliding fee scale or an income-based sliding scale where applicable.
 - i. Enter as dollars and cents.
 - ii. If the Client or Family is unable to pay, leave the amount as 0.00.
- 3. For Type of Home Assessment, **Select** either Relative or Kinship for the Home Assessment Type.
- 4. Under Address of Home Assessment, Enter Address, City, State, and Zip of the Home Assessment
- 5. The second section includes Home Occupants.



6. To add a Home Occupant, **Click** Add next to Home Occupants. This will open a new page for you to fill out information regarding the occupant.

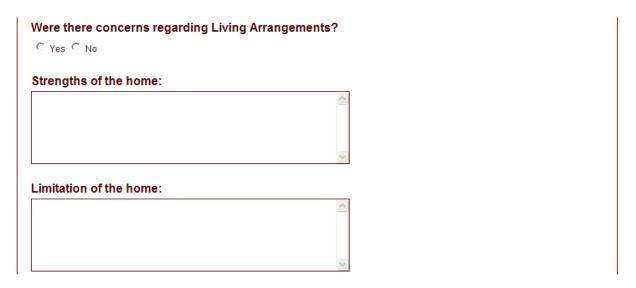


- 7. On the page, **Enter** Last Name, First Name, Gender, Age, and Relationship to Child as pertains to the occupant.
- 8. If the occupant is 13 years or older, a Background Check must be added for the occupant. **Click** Add next to Background Check. This will open a new page to enter the information regarding the background check.



- 9. On the new page, **Select** Background Check and **Enter** a Comment.
- 10. When finished entering the background check information, **Click** Save. This will return you to the Home Occupant page. You can enter multiple Background Checks for the same occupant from the Home Occupant Page.
- 11. When finished entering information on the Home Occupant, **Click** *Save*. This will return you to the main assessment page.
- 12. If there are multiple occupants, add each occupant and fill out the information as above for each occupant.

13. The third section includes Concerns regarding Living Arrangements and Strengths and Limitations of the home.



- 14. Under Were there concerns ..., **Select** the appropriate answer.
- 15. For Strengths of the home and Limitations of the home, **Enter** comments regarding the strengths and limitations of the home, respectively.
- 16. The fourth section includes Recommendations and Provider Authentication.



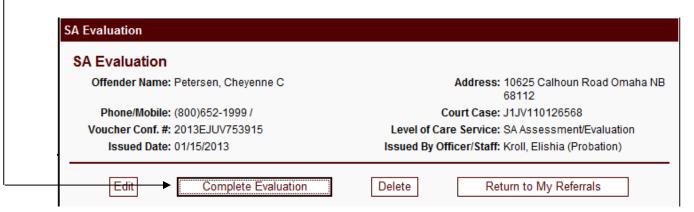
17. For Recommendations, **Select** whether or not you recommend the juvenile be placed into this home and **Enter** a comment regarding your decision.

- 18. Below Recommendations is a checkbox. **Check** this box if you want comments you entered to be sent to the Problem-Solving Court for a Problem-Solving Court participant.
- 19. Finally, under Provider Authentication read the statement and **Check** I Agree.
- 20. Once all data is entered, Click Save.
 - a. You will be able to **Edit**, if needed, prior to completing the evaluation.
 - b. You may **Delete**, if needed, prior to completing the evaluation.
 - c. If you are ready to complete the evaluation, see Complete Evaluation Report section, below.

Completing Evaluation Report

The following steps apply to all the report types listed above.

- 1. You may **Click** *Save* at any time without filling out the Evaluation Completion section and return to it at a later time.
- 2. When returning to an Evaluation that is not complete, you will repeat Step 1 in order to access the Evaluation that you want to finish.
 - a. **Click** *Edit* to finish the Evaluation process.
 - b. Click Delete to start over with a new Evaluation.
- 3. Once you save your Evaluation, you will have the option to Complete Evaluation. If the Evaluation is completed, **Click** *Complete Evaluation*.



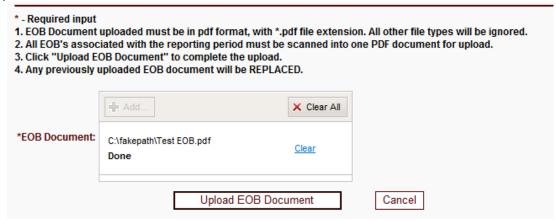
- 4. Under Evaluation Completion, **Enter** the *Date* the evaluation was completed. Also, if you have multiple locations, you will need to **Select** the *Location* the service was completed.
 - a. Keep in mind once this date is entered and you **Click** *Save*, you will not be able to go back and change the previous information entered. Therefore, make sure the Evaluation is complete and accurate prior to filling in this date.



5. If an Explanation of Benefits (EOB) is required before completion, you will be prompted to Upload EOB Document. **Click** *the Upload EOB Document button*.



- 6. When the Upload EOB Document button is selected, you will be brought to this screen to upload.
 - a. **Click** the *Add button*. When you click this, you will be taken to your computer drives to select the EOB to be uploaded.
 - b. After EOB is selected, **click** the *Upload EOB Document button*.
 - i. If you select the wrong EOB, you can select the Upload EOB Document button again to reselect a different document. This must be done prior to completing the evaluation.
 - c. Once the EOB has been uploaded, you can then **select** the Complete Evaluation button, to complete the process identified above.



7. Under My Referrals you will see the Completion Status change accordingly when you fill out the Evaluation Completion section of the form.



- 8. The different Completion Statuses are also found in My Referrals section of this manual, these will become more meaningful in the Monthly Progress Reports section of the manual.
 - a. Terminated Unsuccessfully
 - b. Referred to a higher Level of Care
 - c. Successfully Completed
 - d. Continuing Treatment

Variances on the Evaluation Form screen

1. Save without filling out the required areas: The system will notify you beside each line and indicate in Red what needs to be completed.

Note: This screen does not show the report in its entirety as not all areas are affected by these messages.

Save
Input error(s) on page. Please make necessary corrections.
Evaluation Order
*Date Ordered: mm/dd/ccyy Please provide a value
IDEAL Level of Care (select at least one) Please make at least one selection
AVAILABLE Level of Care (select at least one) Please make at least one selection
Evaluation Completion Provide the following information to complete this report. Input error(s) on page. Please make necessary corrections.
*Date Evaluation Completed: mm/dd/ccyy Please provide a value
*Location: (select one)
123 Candy Cane Lane Lincoln NB 68509
1234 candy cane omaha NB 68498
Please identify a location where service was rendered

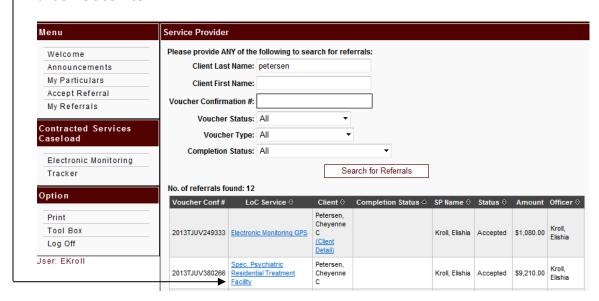
Monthly Treatment Progress Reports

This section allows you to add a Monthly Progress Report based on the process for the selected Client/Voucher combination, for the following:

- a. Substance Abuse (SA) Treatment
- b. Juvenile Mental Health Treatment
- c. Juvenile Treatment Report

This information will be provided for Probation Officers to review when you have completed the report in full.

1. Select the Client/Voucher you wish to locate from the *My Referrals* section. **Click** on the hyperlink under *LOC Service*.



2. The next screen will display the Offender and Voucher Information. **Click** *Add Monthly Progress*— *Report* button when you have confirmed this is the correct Client/Voucher.



- 3. The system will then ask you to select the timeframe for the report. Keep in mind per the Standardized Model, reports must be a **maximum** of 30 days at a time. In addition, the Reporting period must be within the same Fiscal Year as the date of issuance of the Voucher. Fiscal Years run from July 1 to June 30, so if a voucher was issued between July 1, 2013 and June 30, 2014, the Reporting Period must be up to a 30 day timeframe within July 1, 2013 to June 30, 2014.
- 4. Enter the dates From and To and Click Next.



5. The next screen will display the entire Treatment Report form. Please make note this is a lengthy form. The Save and Cancel buttons will be visible only at the beginning and end of the form.

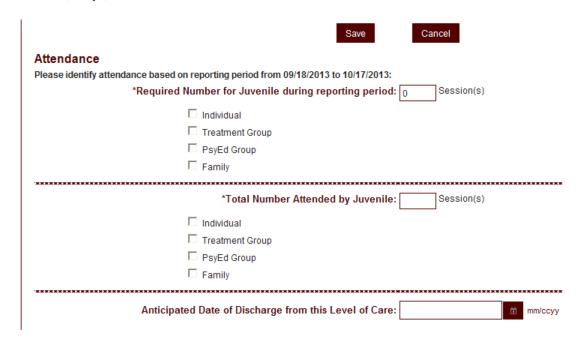
Save Cancel
Save Cancer

Treatment Report

The Treatment Report form is divided into eight sections as outlined in the Standardized Model.

- 1. Attendance
- 2. Participation
- 3. Stage of Change
- 4. Family Engagement
- 5. Relapse Triggers
- 6. Criminogenic Risk/Needs Factors
- 7. ASAM PPC-IIR/AXIS DSM IV Diagnosis/GAF Score
- 8. Current Medications/Discharge Plan/Financial Information Changes/Provider Authentication
- 1. The first section includes Attendance.

Note: The Attendance information may be different based on the Level of Care of Treatment that you are providing. The differences you will notice are the reporting types for each category, i.e. Sessions, Days, and Hours.

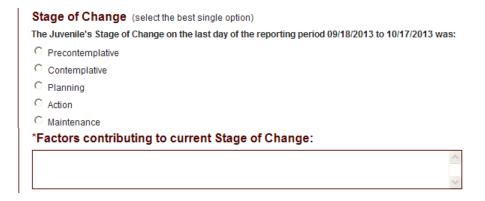


- 2. Under Attendance you need to **Enter** the following:
 - a. Required Number for Client:
 - i. The Total # of Session(s)/Hour(s)/Day(s) you required the Client to attend during this Reporting Period. (required field)
 - ii. Select the appropriate checkbox(es) based on what type of treatment (Individual/Treatment Group/PsyEd Group/Family) you required the Client to attend during this Reporting Period. (required field) Multiple selections are allowed.
 - b. Total Number Attended by Client:
 - i. The Total # of Sessions(s)/Hour(s)/Day(s) the Client actually attended during this Reporting Period. (required field)

- ii. **Select** the appropriate checkbox(es) based on what type of treatment (Individual/Treatment Group/PsyEd Group/Family) the Client actually attended during this Reporting Period. (*required field*) Multiple selections are allowed.
- c. Anticipated Date of Discharge from this Level of Care:
 - i. The date on which you anticipate the Client will be discharged from this Level of Care. (required field)
- 3. The second section displays Participation.

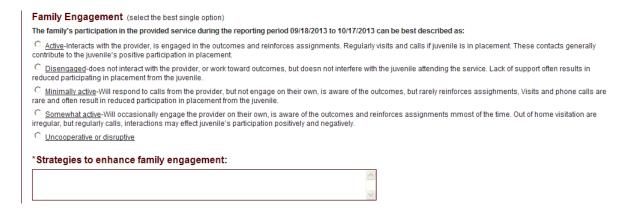


- 4. Under Participation you need to **Select** the best option based on your assessment during this reporting period. Only one *selection* is allowed.
- 5. The third section displays Stage of Change.



- 6. Under Stage of Change you need to **Select** the best option based on your assessment during this reporting period. Only one *selection* is allowed.
- 7. Under Factors contributing to current State of Change, list all factors that are contributing to the current state of change.

8. The fourth section includes Family Engagement.

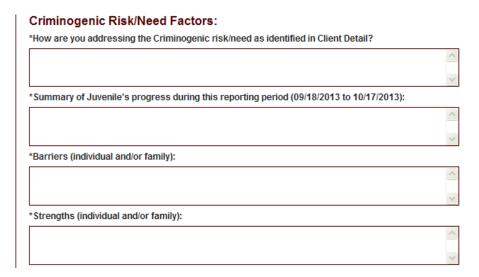


- 9. Under Family Engagement, you need to **Select** the best option based on your assessment during this reporting period. Only one *selection* is allowed.
- 10. Under Strategies to enhance Family Engagement, you need to **Enter** comments on how you can improve the Family's engagement.
- 11. The fifth section displays Relapse Triggers.

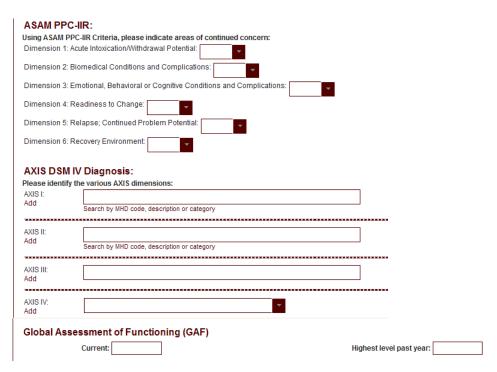
Relapse Triggers (select at least one)	
Identify any relapse or relapse triggers for the individual during this rep	porting period 09/18/2013 to 10/17/2013 :(Select all that apply)
☐ Trouble thinking clearly	Feeling that nothing can be solved
\square Trouble managing feelings and emotions	Compulsive behaviors
☐ Trouble remembering things	☐ Impulsive behavior
☐ Trouble managing stress	Tendencies toward loneliness
☐ Trouble sleeping	☐ Tunnel vision
Trouble with physical coordination	☐ Minor depression
\square Feelings of shame, guilt and hopelessness	Loss of constructive planning
☐ Believing "I'll never use again"	Irregular eating habits
\square Thinking about others instead of myself	Lack of desire to take action
☐ Defensiveness	Loss of daily structure
\square Irregular attendance at Community Support Group Meetings	Periods of deep depression
Development of an "I don't care" attitude	Complete loss of self-confidence
Open rejection of help	Deep resentments
Feelings of powerlessness, helplessness or self-pity	 Discontinue all treatment and Community Support Group
☐ Thoughts of social drinking	\square Overwhelming loneliness, frustration, anger and tension
Conscious lying	Easily angered
Loss of behavioral control	Loss of control
Return to "controlled" use	Life problems
Plans begin to fail	☐ None of the above
\square Daydreaming and wishful thinking	
□ Other:	

12. Under Relapse Triggers you must **Check** at least one box under this section. You may **Check** more than one, if it applies during this reporting period.

13. The sixth section displays Criminogenic Risk/Need Factors.



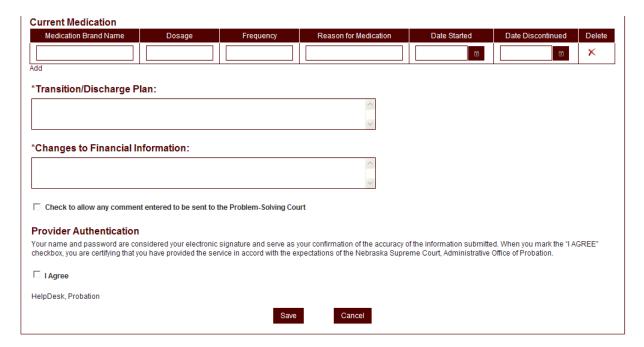
- 14. Under Criminogenic Risk/Need Factors, you need to fill out the four comment boxes.
 - a. In the first comment box, explain how you are addressing the Juvenile's criminogenic risk and need.
 - b. In the second comment box, fill in a summary of the progress made by the Juvenile during the reporting period.
 - c. In the third comment box, identify the Juvenile's barriers.
 - d. In the fourth comment box, identify the Juvenile's strengths.
- 15. The seventh section includes ASAM PPC-IIR (Behavioral Health), AXIS DSM IV Diagnosis (Mental Health) and GAF Score



- 16. ASAM PPC-IIR Criteria, *each* Dimension *is required* to be filled in. The pull-down options for this section are as follows:
 - a. Low
 - b. Medium
 - c. High

Please remember Low = Good, low concern; High = Poor, high concern in the area.

- 17. AXIS DSM IV Diagnosis Criteria, each AXIS is required to be filled in. AXIS I & II is a search box that allows you to type a full or partial diagnosis description or MHD code and the system will display a listing of all applicable options for your selection. AXIS III is a free form text box to type your information. AXIS IV is a drop-down list to select one option.
- 18. Global Assessment of Functioning (GAF) criteria, **Enter** the GAF Scores if applicable. These are free form text fields. Allowable numbers are 0 (zero) through 100.
- 19. The eighth section includes Current Medication, Transition/Discharge Plan, Changes to Financial Information and Provider Authentication.



- 20. Under Current Medication, **Enter** the Medication Brand Name, Dosage, Frequency, Reason for Medication and Date Started if applicable.
 - a. Keep in mind once one of these fields have data, you must **Enter** data for the rest of the fields.
- 21. Under Transition/Discharge Plan, **Enter** a comment regarding the Plan for Discharge or Transition of the Client from this Level of Care.
- 22. Under Changes to Financial Information, **Enter** a comment regarding any changes to the Financial Information of the Client.
- 23. If you want to allow your comments to be sent to the Problem-Solving Court for a Problem-Solving Court participant, **Check** the checkbox below the comment area for Changes to Financial Information.

- 24. Finally, under Provider Authentication, read the statement and **Check** I Agree.
- 25. It is recommended you complete this form in its entirely prior to saving, as you can see there are many *required* sections.
- 26. Once you have completed the form, Click Save.
 - a. Because data collection is also critical to the future of treatment services in Nebraska, even if you are a Service Provider that does not accept Vouchers from the Nebraska Probation System, the completed Monthly Progress Reports are *required* as part of the compliance process within the Standardized Model.
- 27. *It is highly recommended you print this information for your records*. To print: **Select** *Print* under Option on the left side of the screen.
- 28. See Complete Treatment Report section below for details on how to complete the report after you have saved.

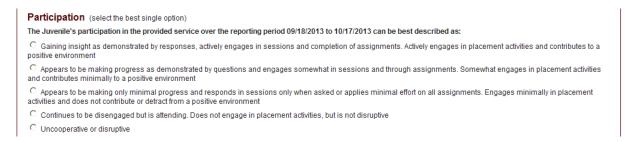
Juvenile Mental Health Treatment Report

1. The Juvenile Mental Health Treatment Reports is divided into six sections. The first section contains Attendance.

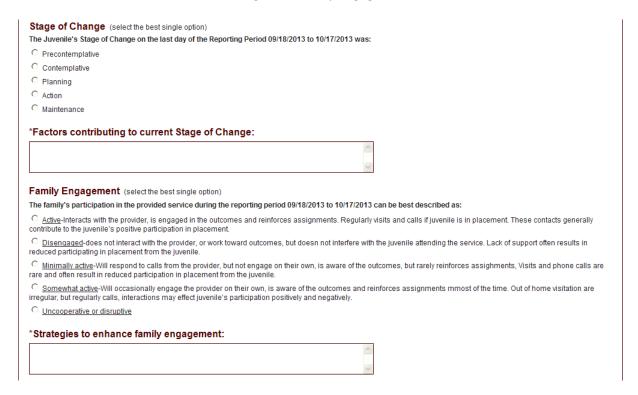
Save	
Attendance	
Please identify attendance based on reporting period from 09/18/2013 to 10/17/2013:	
*Required Number for Juvenile during reporting period: Session(s)	
☐ Individual	
☐ Treatment Group	
☐ PsyEd Group	
☐ Family	
*Total Number Attended by Juveniles	:==:
*Total Number Attended by Juvenile: Session(s)	
*Total Number Attended by Juvenile: Session(s)	
-	
□ Individual	•
☐ Individual ☐ Treatment Group	
☐ Individual ☐ Treatment Group ☐ PsyEd Group	:==:

- 2. Under Attendance you need to **Enter** the following:
 - a. Required Number for Client:
 - i. The Total # of Session(s)/Hour(s)/Day(s) you required the Client to attend during this Reporting Period. (required field)
 - ii. **Select** the appropriate checkbox(es) based on what type of treatment (Individual/Treatment Group/PsyEd Group/Family) you required the Client to attend during this Reporting Period. (*required field*) Multiple selections are allowed.
 - b. Total Number Attended by Client:
 - i. The Total # of Sessions(s)/Hour(s)/Day(s) the Client actually attended during this Reporting Period. (required field)
 - ii. Select the appropriate checkbox(es) based on what type of treatment (Individual/Treatment Group/PsyEd Group/Family) the Client actually attended during this Reporting Period. (required field) Multiple selections are allowed.
 - c. Anticipated Date of Discharge from this Level of Care:
 - i. The date on which you anticipate the Client will be discharged from this Level of Care. (required field)

3. The second section includes Participation.



- 4. Under Participation you need to **Select** the best option based on your assessment during this reporting period. Only one *selection* is allowed.
- 5. The third section contains State of Change and Family Engagement.



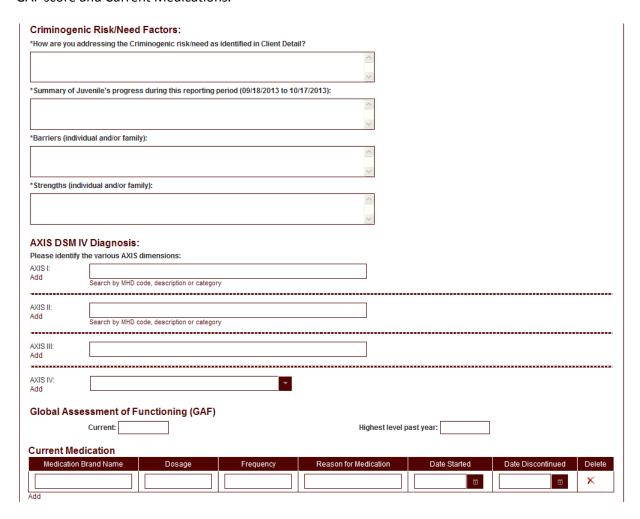
- 6. Under Stage of Change you need to **Select** the best option based on your assessment during this reporting period. Only one *selection* is allowed.
- 7. Under Factors contributing to current State of Change, list all factors that are contributing to the current state of change.
- 8. Under Family Engagement, you need to **Select** the best option based on your assessment during this reporting period. Only one *selection* is allowed.
- 9. Under Strategies to enhance Family Engagement, you need to **Enter** comments on how you can improve the Family's engagement.

10. The fourth section contains Relapse Triggers.

Relapse Triggers (select at least one)	
Identify any relapse or relapse triggers for the individual during this rep	porting period 09/18/2013 to 10/17/2013:(Select all that apply)
☐ Trouble thinking clearly	Feeling that nothing can be solved
\square Trouble managing feelings and emotions	Compulsive behaviors
☐ Trouble remembering things	☐ Impulsive behavior
☐ Trouble managing stress	Tendencies toward loneliness
☐ Trouble sleeping	☐ Tunnel vision
Trouble with physical coordination	☐ Minor depression
\square Feelings of shame, guilt and hopelessness	Loss of constructive planning
☐ Believing "I'll never use again"	Irregular eating habits
☐ Thinking about others instead of myself	Lack of desire to take action
☐ Defensiveness	Loss of daily structure
Irregular attendance at Community Support Group Meetings	Periods of deep depression
Development of an "I don't care" attitude	Complete loss of self-confidence
Open rejection of help	Deep resentments
\square Feelings of powerlessness, helplessness or self-pity	 Discontinue all treatment and Community Support Group
☐ Thoughts of social drinking	\square Overwhelming loneliness, frustration, anger and tension
Conscious lying	Easily angered
Loss of behavioral control	Loss of control
Return to "controlled" use	Life problems
☐ Plans begin to fail	None of the above
Daydreaming and wishful thinking	
□ Other:	

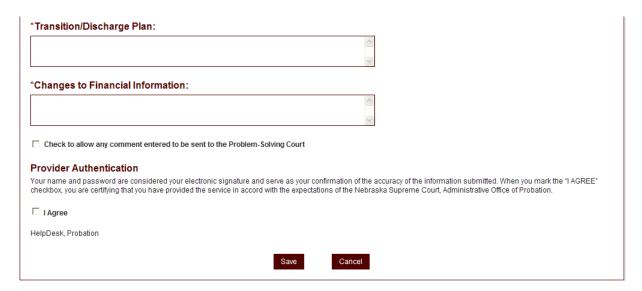
11. Under Relapse Triggers you must **Check** at least one box under this section. You may **Check** more than one, if it applies during this reporting period.

12. The fifth section displays Criminogenic Risk/Need Factors, AXIS DSM IV Diagnosis (Metal Health), GAF score and Current Medications.



- 13. Under Criminogenic Risk/Need Factors, you need to fill out the four comment boxes.
 - a. In the first comment box, explain how you are addressing the Juvenile's criminogenic risk and need.
 - b. In the second comment box, fill in a summary of the progress made by the Juvenile during the reporting period.
 - c. In the third comment box, identify the Juvenile's barriers.
 - d. In the fourth comment box, identify the Juvenile's strengths.
- 14. AXIS DSM IV Diagnosis Criteria, each AXIS is required to be filled in. AXIS I & II is a search box that allows you to type a full or partial diagnosis description or MHD code and the system will display a listing of all applicable options for your selection. AXIS III is a free form text box to type your information. AXIS IV is a drop-down list to select one option.
- 15. Global Assessment of Functioning (GAF) criteria, **Enter** the GAF Scores if applicable. These are free form text fields. Allowable numbers are 0 (zero) through 100.
- 16. Under Current Medication, **Enter** the Medication Brand Name, Dosage, Frequency, Reason for Medication and Date Started if applicable.
 - a. Keep in mind once one of these fields have data, you must **Enter** data for the rest of the fields.

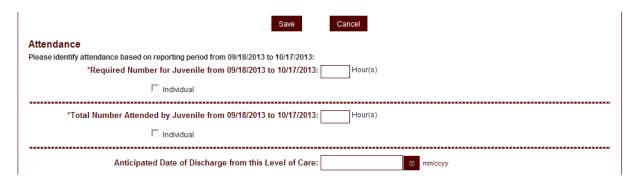
17. The sixth section includes Transition/Discharge Plan, Changes to Financial Information and Provider Authentication.



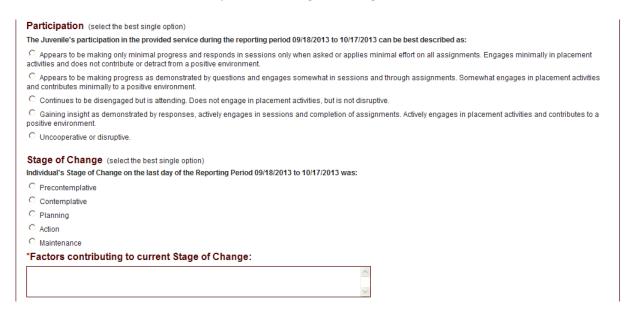
- 18. Under Transition/Discharge Plan, **Enter** a comment regarding the Plan for Discharge or Transition of the Client from this Level of Care.
- 19. Under Changes to Financial Information, **Enter** a comment regarding any changes to the Financial Information of the Client.
- 20. If you want to allow your comments to be sent to the Problem-Solving Court for a Problem-Solving Court participant, **Check** the checkbox below the comment area for Changes to Financial Information.
- 21. Finally, under Provider Authentication, read the statement and **Check** I Agree.
- 22. It is recommended you complete this form in its entirely prior to saving, as you can see there are many *required* sections.
- 23. Once you have completed the form, Click Save.
 - a. Because data collection is also critical to the future of treatment services in Nebraska, even if you are a Service Provider that does not accept Vouchers from the Nebraska Probation System, the completed Monthly Progress Reports are *required* as part of the compliance process within the Standardized Model.
- 24. *It is highly recommended you print this information for your records*. To print: **Select** *Print* under Option on the left side of the screen.
- 25. See Complete Treatment Report section below for details on how to complete the report after you have saved.

Juvenile Report

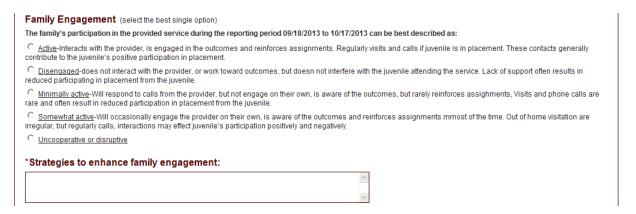
1. The Juvenile Report is divided into four sections. The first section includes Date of Submission, Last Update Date and Attendance.



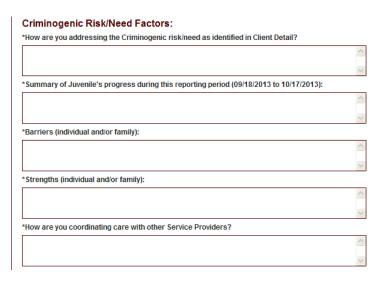
- 2. Under Attendance you need to **Enter** the following:
 - a. Required Number for Client:
 - i. The Total # of Session(s)/Hour(s)/Day(s) you required the Client to attend during this Reporting Period. (required field)
 - ii. **Select** the appropriate checkbox(es) based on what type of treatment (Individual) you required the Client to attend during this Reporting Period. (*required field*)
 - b. Total Number Attended by Client:
 - i. The Total # of Sessions(s)/Hour(s)/Day(s) the Client actually attended during this Reporting Period. (required field)
 - ii. **Select** the appropriate checkbox(es) based on what type of treatment (Individual) the Client actually attended during this Reporting Period. (*required field*)
 - c. Anticipated Date of Discharge from this Level of Care:
 - i. The date on which you anticipate the Client will be discharged from this Level of Care. (required field)
- 3. The second section includes Participation and Stage of Change.



- 4. Under Participation you need to **Select** the best option based on your assessment during this reporting period. Only one *selection* is allowed.
- 5. Under Stage of Change you need to **Select** the best option based on your assessment during this reporting period. Only one *selection* is allowed.
- 6. Under Factors contributing to current State of Change, list all factors that are contributing to the current state of change.
- 7. The third section includes Family Engagement.

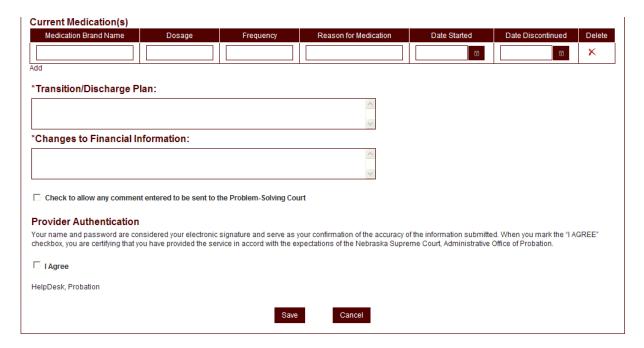


- 8. Under Family Engagement, you need to **Select** the best option based on your assessment during this reporting period. Only one *selection* is allowed.
- 9. Under Strategies to enhance Family Engagement, you need to **Enter** comments on how you can improve the Family's engagement.
- 10. The fourth section includes Criminogenic Risk/Need Factors.



- 11. Under Criminogenic Risk/Need Factors, you need to fill out the four comment boxes.
 - a. In the first comment box, explain how you are addressing the Juvenile's criminogenic risk and need.

- b. In the second comment box, fill in a summary of the progress made by the Juvenile during the reporting period.
- c. In the third comment box, identify the Juvenile's barriers.
- d. In the fourth comment box, identify the Juvenile's strengths.
- 12. The fifth section includes Current Medications, Transition/Discharge Plan, Changes to Financial Information and Provider Authentication.



- 13. Under Transition/Discharge Plan, **Enter** a comment regarding the Plan for Discharge or Transition of the Client from this Level of Care.
- 14. Under Changes to Financial Information, **Enter** a comment regarding any changes to the Financial Information of the Client.
- 15. If you want to allow your comments to be sent to the Problem-Solving Court for a Problem-Solving Court participant, **Check** the checkbox below the comment area for Changes to Financial Information.
- 16. Finally, under Provider Authentication, read the statement and Check I Agree.
- 17. It is recommended you complete this form in its entirely prior to saving, as you can see there are many *required* sections.
- 18. Once you have completed the form, **Click** Save.
 - a. Because data collection is also critical to the future of treatment services in Nebraska, even if you are a Service Provider that does not accept Vouchers from the Nebraska Probation System, the completed Monthly Progress Reports are *required* as part of the compliance process within the Standardized Model.
- 19. It is highly recommended you print this information for your records. To print: **Select** Print under Option on the left side of the screen.
- 20. See Complete Treatment Report section below for details on how to complete the report after you have saved.

Complete Treatment Reports

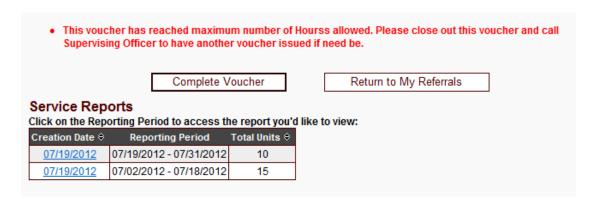
1. Once you have filled out the Treatment report completely, printed and saved, you are given the following options towards the top of the finished report.



- 2. Edit, will allow you to change a Treatment Report for that Reporting Period.
- 3. Delete, will allow you to remove the Treatment Report you have selected from the database.
- 4. Return to Monthly Report Listing will bring up the following screen that allows you to modify any and all reports listed up until the time you fill out the Completed Voucher that is outlined in the next section of the manual.
- 5. To access another Client/Voucher combination, Click Return to My Referrals button.
- 6. When Return to Monthly Report Listing is selected, you are brought to the Completed Treatment Report screen.



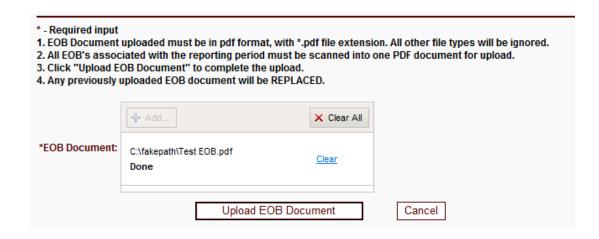
- 7. Add Monthly Progress Report allows you to add another report.
- 8. Complete Voucher will take you to the screens to complete the voucher. See the next section of this manual for details.
- 9. To access another Client/Voucher combination, Click Return to My Referrals button.
- 10. When Add Monthly Progress Report is selected, you are given another Monthly Progress Report to complete. Complete all the previous steps identified above in the various sections to complete another report.
- 11. If you complete a report that has reached the voucher maximum allowed you will receive the following error.



- 12. *Complete Voucher* will take you to the screens to complete the voucher. See the next section of this manual for details.
- 13. To access another Client/Voucher combination, Click Return to My Referrals button.
- 14. If an Explanation of Benefits (EOB) is required before completion, you will be prompted to Upload EOB Document. **Click** the *Upload EOB Document* button.



- 15. When the Upload EOB Document button is selected, you will be brought to the screen below to upload.
 - a. **Click** the *Add button*. When you click this, you will be taken to your computer drives to select the EOB to be uploaded.
 - b. After EOB is selected, **click** the *Upload EOB Document button*.
 - 16. If you select the wrong EOB, you can select the Upload EOB Document button again to reselect a different document. This must be done prior to completing the voucher.
 - c. Once the EOB has been uploaded, you can then **select** the Complete Voucher button, to complete the process identified in the Complete Voucher section below.



Variances to the Monthly Treatment Progress Report screens

1. Save without filling out the required areas: The system will notify you beside each line and indicate in Red what needs to be completed.

Note: These screens do not show the report in its entirety as not all areas are affected by these messages.

Treatment Reporting Period	
Input error(s) on page. Please make necessary corrections.	
Please indicate the Reporting Period:	
*From: 12/10/2012mm/dd/ccyy	
*To: 01/11/2013 mm/dd/ccyy Reporting period should not exceed 3	1 days.
Next Cancel	
out error(s) on page. Please make necessary corrections.	
ttendance	
ease identify attendance based on reporting period from 07/02/2012 to 07/19/2012:	
Required Number for juvenile during reporting period: IndividualPle	ase provide a value
GroupPlease	e provide a value
FamilyPleas	se provide a value
*Total Number Attended by juvenile: IndividualPle	ease provide a value
GroupPlease	e provide a value
FamilyPleas	se provide a value
*Total Anticipated Remaining in Treatment/Service: Session(s)Please provide a value
ASAM PPC-IIR:	
Using ASAM PPC-IIR Criteria, please indicate areas of continued concern: Dimension 1: Acute Intoxication/Withdrawal Potential:	
Discouries O. Bismodical Conditions and Complications	
Dimension 2. Biomedical Conditions and Complications. Please provide a valuation of Complication of Complica	_
Direction 4: Boodings to Observe	Please provide a value
Piesase provide a value	
Dimension 6: Recovery Environment:	

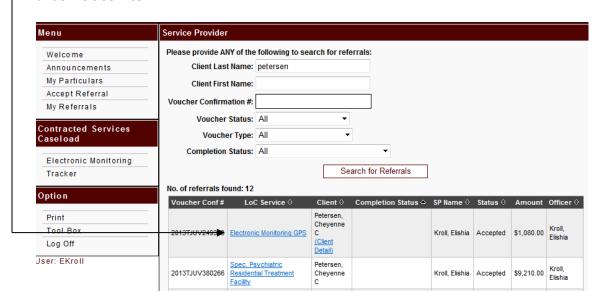
Contracted Services Progress Reports

This section allows you to add a Progress Report based on the process for the selected Client/Voucher combination, for the following:

- a. Electronic Monitoring
- b. Tracker

This information will be provided for Probation Officers to review when you have completed the report in full.

1. Select the Client/Voucher you wish to locate from the *My Referrals* section. **Click** on the hyperlink under *LOC Service*.



Electronic Monitoring Report

The next screen will display the Offender and Voucher Information. Click Add Progress Report
 button when you have confirmed this is the correct Client/Voucher.



2. The system will then ask you to select the timeframe for the report. **Enter** the dates *From* and *To* and **Click** *Next*.



3. The next screen will display the entire Electronic Monitoring Report form. Please make note this is a lengthy form. The Save and Cancel buttons will be visible only at the beginning and end of the form.



4. The Electronic Monitoring Report form is divided into two sections. The first section includes a list of incidents occurring during the reporting period. There is room for up to 10 incidents on the form. To add more incidents, **Click** *Add More Incidents* at the bottom of the form.

Reporting levels for 10/01/2013 to 10/28/2013 documenting # of situations reviewed:					
Date of Incident	Incident Level	Comment			
mm/dd/ccyy	CHigh CMedium CLow	×			
mm/dd/ccyy	CHigh C Medium C Low	×			
mm/dd/ccyy	CHigh C Medium C Low	×			
mm/dd/ccyy	CHigh C Medium C Low	×			

5. To add an incident, enter in the Date of the Incident, the Incident Level, and a comment concerning the incident.

Note that you do not have to fill in all 10 incident rows if the offender did not have 10 incidents. The system will ignore blank incident entries and incident entries with only an incident level, no comment, and no incident date.

6. The second section displays Comments and Provider Authentication.

Comments				
Provide a brief narrative on the over	all compliance fo	or this 10/01/2013	to 10/28/2013 of servi	ice:
Check to allow any comment en	ered to be sent t	to the Problem-So	lving Court.	
Provider Authentication				
	EE" checkbox, yo	u are certifying tha		tion of the accuracy of the information e service in accord with the expectations of
☐ I Agree				
HelpDesk, Probation				
	Save	Cancel	Add More Inciden	nts

- 7. Under Comments, describe the overall compliance of the offender during the reporting period.
- 8. For Provider Authentication, read the statement and **Click** I Agree.
- 9. Once you have completed the form, Click Save.
 - a. Because data collection is also critical to the future of treatment services in Nebraska, even if you are a Service Provider that does not accept Vouchers from the Nebraska Probation System, the completed Monthly Progress Reports are required as part of the compliance process.
- 10. *It is highly recommended you print this information for your records*. To print: **Select** *Print* under Option on the left side of the screen.
- 11. See Complete Contracted Services Report section below for details on how to complete the report after you have saved.

Tracker Report

The next screen will display the Offender and Voucher Information. Click Edit under Date Service
 Started when you have confirmed this is the correct Client/Voucher.



2. The system will then ask you to select the start date for the tracker services. **Enter** the date on which service started and **Click** *Save*.



-3. Now, when you are ready to add a Weekly Progress Report, Click Add Weekly Progress Report.



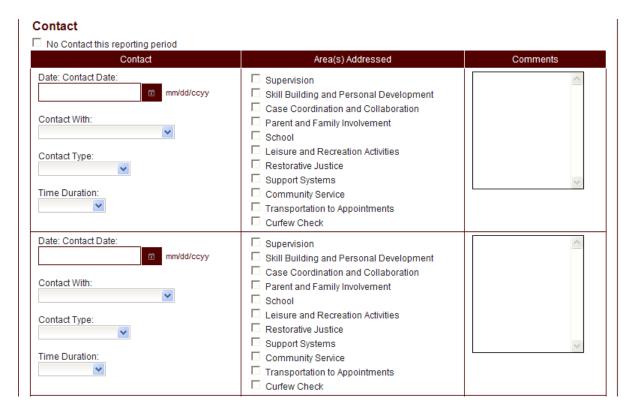
4. The system will then ask you to select the timeframe for the report. **Enter** the dates *From* and *To* and **Click** *Next*.

Tracking Reporting Period	
Please indicate the Reportir	g Period:
*From:	mm/dd/ccyy
*To:	mm/dd/ccyy
	Next Cancel

5. The next screen will display the entire Tracker Report form. Please make note this is a lengthy form. The Save and Cancel buttons will be visible only at the beginning and end of the form.

Save
Save

6. The Tracker Report form is divided into four sections. The first section includes a list of contacts made during the reporting period. There is room for up to 7 contacts on the form. To add more contacts, **Click** *Add More Contacts* below the contacts.



7. To add a contact, enter in the Date of the Contact, Contact With, Contact Type, Time Duration, Area(s) Addressed, and Comments concerning the contact. If there was no contact during the reporting period, **Check** the No Contact box above the contacts.

Note that you do not have to fill in all 7 contact rows if there were not 7 contacts made.

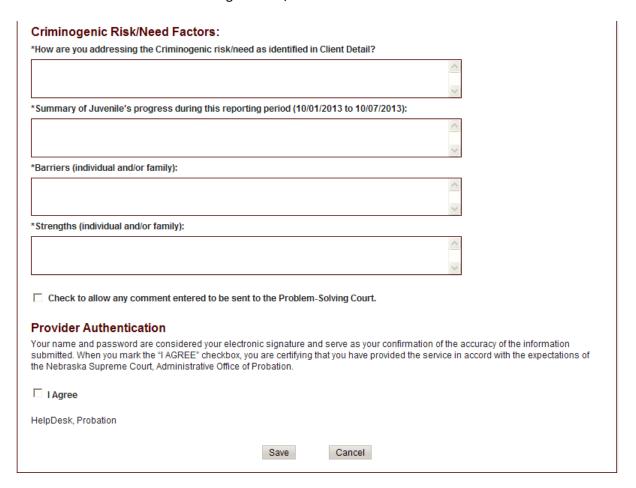
8. The second section includes Participation and Stage of Change.

3 to 10/07/2013 can be best described as:
pletion of assignments. Actively engages in
at in sessions and through assignments. nent.
ked or applies minimal effort on all assignments. e environment.
but is not disruptive.
)7/2013 was:

- 9. Under Participation you need to **Select** the best option based on your assessment during this reporting period. Only one *selection* is allowed.
- 10. Under Stage of Change you need to **Select** the best option based on your assessment during this reporting period. Only one *selection* is allowed.
- 11. Under Factors contributing to current State of Change, list all factors that are contributing to the current state of change.
- 12. The third section includes Family Engagement.

Family Engagement (select the best single option)
The family's participation in the provided service during the reporting period $10/01/2013$ to $10/07/2013$ can be best described as:
C Active-Interacts with the provider, is engaged in the outcomes and reinforces assignments. Regularly visits and calls if juvenile is in placement. These contacts generally contribute to the juvenile's positive participation in placement.
Somewhat active-Will occasionally engage the provider on their own, is aware of the outcomes and reinforces assignments mmost of the time. Out of home visitation are irregular, but regularly calls, interactions may effect juvenile's participation positively and negatively.
C Minimally active-Will respond to calls from the provider, but not engage on their own, is aware of the outcomes, but rarely reinforces assignments, Visits and phone calls are rare and often result in reduced participation in placement from the juvenile.
O <u>Disengaged</u> -does not interact with the provider, or work toward outcomes, but doesn not interfere with the juvenile attending the service. Lack of support often results in reduced participating in placement from the juvenile.
C <u>Uncooperative or disruptive</u>
*Strategies to enhance family engagement:
^
v

- 13. Under Family Engagement, you need to **Select** the best option based on your assessment during this reporting period. Only one *selection* is allowed.
- 14. Under Strategies to enhance Family Engagement, you need to **Enter** comments on how you can improve the Family's engagement.
- 15. The fourth section includes Criminogenic Risk/Need Factors and Provider Authentication.



- 16. Under Criminogenic Risk/Need Factors, you need to fill out the four comment boxes.
 - a. In the first comment box, explain how you are addressing the Juvenile's criminogenic risk and need.
 - b. In the second comment box, fill in a summary of the progress made by the Juvenile during the reporting period.
 - c. In the third comment box, identify the Juvenile's barriers.
 - d. In the fourth comment box, identify the Juvenile's strengths.
- 17. Below the Criminogenic Risk/Need Factors is a checkbox. **Check** this box to allow the comments made in this report to be sent to the Juvenile's Problem-Solving Courts, if the Juvenile is in the Problem-Solving Courts system.
- 18. For Provider Authentication, read the statement and Click I Agree.
- 19. Once you have completed the form, **Click** Save.

- a. Because data collection is also critical to the future of treatment services in Nebraska, even
 if you are a Service Provider that does not accept Vouchers from the Nebraska Probation
 System, the completed Weekly Progress Reports are required as part of the compliance
 process.
- 20. *It is highly recommended you print this information for your records*. To print: **Select** *Print* under Option on the left side of the screen.
- 21. See Complete Contracted Services Report section below for details on how to complete the report after you have saved.

Complete Contracted Services Reports

1. Once you have filled out the Contracted Service report completely, printed and saved, you are given the following options towards the top of the finished report.



- 2. Edit, will allow you to change a Contracted Services Report for that Reporting Period.
- 3. Delete, will allow you to remove the Contracted Services Report you have selected from the database.
- 4. Return to Monthly Report Listing will bring up the following screen that allows you to modify any and all reports listed up until the time you fill out the Completed Voucher that is outlined in the next section of the manual.
- 5. To access another Client/Voucher combination, **Click** Return to My Referrals button.
- 6. When Return to Monthly Report Listing is selected, you are brought to the Completed Treatment Report screen.



- 7. Add Weekly Progress Report allows you to add another report.
- 8. Complete Voucher will take you to the screens to complete the voucher. See the next section of this manual for details.
- 9. To access another Client/Voucher combination, Click Return to Contracted Tracker Services Caseload or Return to Contracted Electronic Monitoring Services Caseload button.
- 10. When Add Weekly Progress Report is selected, you are given another Weekly Progress Report to complete. Complete all the previous steps identified above in the various sections to complete another report.
- 11. If you complete a report that has reached the voucher maximum allowed you will receive the following error.

- 12. *Complete Voucher* will take you to the screens to complete the voucher. See the next section of this manual for details.
- 13. To access another Client/Voucher combination, Click Return to My Referrals button.

Variances to the Contracted Services Progress Report screens

1. Save without filling out the required areas: The system will notify you beside each line and indicate in Red what needs to be completed.

Note: These screens do not show the report in its entirety as not all areas are affected by these messages.

Input error(s) on page. Please make necessary corrections.
The reporting period must not be more than 7 days.
Please indicate the Reporting Period:
*From: 10/22/2013 6 mm/dd/ccyy
*To: 10/30/2013
Input error(s) on page. Please make necessary corrections.
Participation (select the best single option)
The juvenile's participation in the provided service during the reporting period 10/22/2013 to 10/28/2013 can be best described as: Please provide a value
Stage of Change (select the best single option)
The Juvenile's Stage of Change on the last day of the reporting period 10/22/2013 to 10/28/2013 was: Please provide a value
Family Engagement (select the best single option)
The family's participation in the provided service during the reporting period 10/22/2013 to 10/28/2013 can be best described as:
Please provide a value
*Strategies to enhance family engagement: Please provide a value
NA CONTRACTOR OF THE CONTRACTO
Criminogenic Risk/Need Factors:
*How are you addressing the Criminogenic risk/need as identified in Client Detail?Please provide a value
<u>^</u>
V
*Summary of Juvenile's progress during this reporting period (10/22/2013 to 10/28/2013): Please provide a value
^
*Barriers (individual and/or family): Please provide a value
Barriers (individual andior raining). Fredse provide a value
V
*Strengths (individual and/or family): Please provide a value
V
Check to allow any comment entered to be sent to the Problem-Solving Court.
Provider Authentication
Your name and password are considered your electronic signature and serve as your confirmation of the accuracy of the information submitted. When you mark the "I AGREE" checkbox, you are certifying that you have provided the service in accord with the expectations of the Nebraska Supreme Court, Administrative Office of Probation.
\square I Agree Please indicate you agree to the Provider Authentication as described above
HelpDesk, Probation
Save Cancel

Contracted Transportation

This section allows you to view the Transportation Schedule for the Selected Client/Voucher combination for Contracted Transportation. *Note that you do not need to accept referrals for Contracted Transportation; if your agency provides Contracted Transportation, referrals will be accepted for you by Probation staff when needed.*

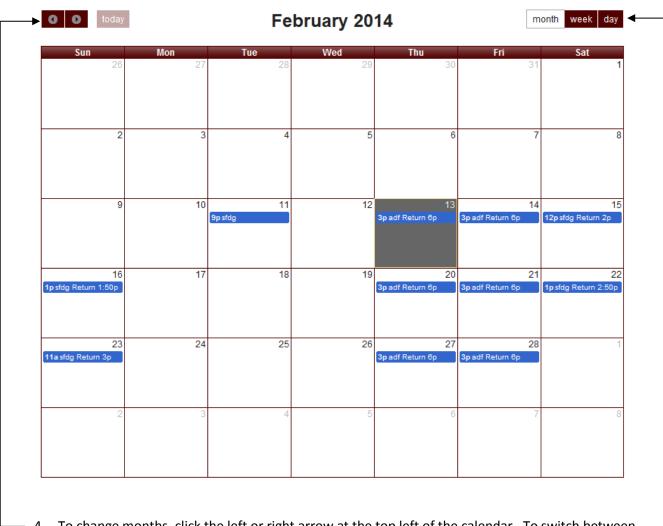
1. Click on Transportation Schedule. The menu option will look like the following.



2. The next screen will display the current month. **Select** *Referral* to view the Transportation schedule of the correct accepted Client/Voucher and **Click** *Search*.



3. The system will then display the Transportation Schedule for the Client/Voucher.



4. To change months, click the left or right arrow at the top left of the calendar. To switch between Monthly, Weekly, and Daily view, click Month, Week, or Day at the top right of the calendar.

5. Double-click on any blue time to view more information on the transportation scheduled for that time.



6. Your agency will be notified of any changes to the status of each transport on the Transportation Schedule. *It is your responsibility to be aware of the current status of each transport and be present and on time for each Confirmed scheduled transport.*

7. The Electronic Monitoring Report form is divided into two sections. The first section includes a list of incidents occurring during the reporting period. There is room for up to 10 incidents on the form. To add more incidents, **Click** *Add More Incidents* at the bottom of the form.

Reporting levels for 10/01/2013 to 10/28/2013 documenting # of situations reviewed:				
Date of Incident	Incident Level	Comment		
mm/dd/ccyy	CHigh CMedium CLow	×		
mm/dd/ccyy	C High C Medium C Low	×		
mm/dd/ccyy	C High C Medium C Low	×		
□ mm/dd/ccyy	C High C Medium C Low	×		

8. To add an incident, enter in the Date of the Incident, the Incident Level, and a comment concerning the incident.

Note that you do not have to fill in all 10 incident rows if the offender did not have 10 incidents.

9. The second section displays Comments and Provider Authentication.

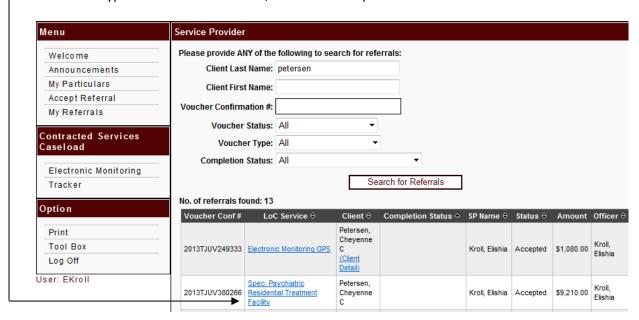
Provide a brief narrative on the ov				
□ Check to allow any comment	entered to be sen	it to the Problem-S	olving Court.	
Provider Authentication				
Your name and password are cons submitted. When you mark the "I A the Nebraska Supreme Court, Adn	GREE" checkbox, y	you are certifying tha		
□ I Agree				
HelpDesk, Probation				

- 10. Under Comments, describe the overall compliance of the offender during the reporting period.
- 11. For Provider Authentication, read the statement and **Click** I Agree.
- 12. Once you have completed the form, Click Save.
 - b. Because data collection is also critical to the future of treatment services in Nebraska, even if you are a Service Provider that does not accept Vouchers from the Nebraska Probation System, the completed Monthly Progress Reports are required as part of the compliance process.
- 13. *It is highly recommended you print this information for your records*. To print: **Select** *Print* under Option on the left side of the screen.
- 14. See Complete Contracted Services Report section below for details on how to complete the report after you have saved.

Complete Voucher Process

This section of the system is the final section for Service Providers. This allows you to notify us that you are finished with adding Monthly Progress Reports for the selected Client/Voucher combination. Once this section is filled out in full, it will lock all connected Monthly Progress Reports from being modified by you. This information will be provided for Officers to review when you have filled out the report in full.

1. If completing from the *My Referrals* section, **Select** the Client/Voucher you wish to locate. **Click** on the hyperlink under *LOC Service*, in this case *Outpatient Services*.



- 2. This will bring you back to the Monthly Report Listing screen, **Click** Complete Voucher button.
 - a. You can also complete the voucher directly from this screen after you have completed a Monthly Report, without having to go back to *My Referrals*.

Add	Monthly Progress Repo	rt -	Complete Voucher	Return to My Referra
ervice Rep	orts			
lick on the Rep	orting Period to access t	he report you'd	like to view:	
Click on the Rep Creation Date ≎	orting Period to access t Reporting Period	he report you'd Total Units ⊖	like to view:	

3. The following screen is the Voucher Completion Report.

Voucher Completion * - Required Entry
*Completion Date: mm/dd/ccyy
Offender Ability To Pay Amount(\$): 0.00
*Total Service Units: 3 Day
*Completion Status: ▼
*Location: (select one)
123 Candy Cane Lane Lincoln NB 68509
1234 candy cane omaha NB 68498
Save Cancel

4. Completion Date (required field): is the last date you provide treatment services to the client for this Voucher. The Completion Date must be after the Admission Date and must be in the appropriate Fiscal Year, which runs from July 1st to June 30th. If the voucher is issued before July 1st in a given year, the Completion Date must be on or before June 30th of that year.

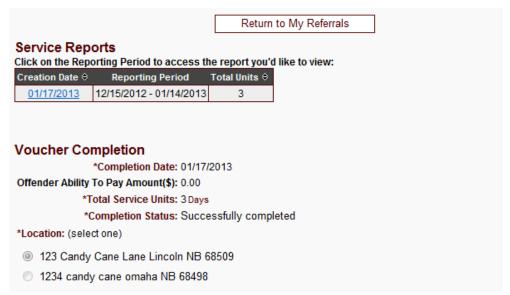
For example, if a Voucher is issued on June 1, 2014, which is before July 1, 2014, the Completion Date must be no later than June 30, 2014. Even if the voucher is issued as early as July 1, 2013, it must have a Completion Date of no later than June 30, 2014.

- 5. Offender Ability to Pay Amount: is the total amount for this Voucher that the Client has the ability to pay. Remember to apply the Substance Abuse sliding fee scale or an income-based sliding scale where applicable.
 - a. Enter as dollars and cents.
 - b. If the Client is unable to pay, leave the amount as 0.00.
- 6. Completion Status (required field): is your final determination at the end of this Voucher.
 - a. Terminated Unsuccessfully

- b. Referred to a higher Level of Care
- c. Successfully Completed
- d. Continuing Treatment

Note: if the voucher is a Treatment voucher and either a, b or d is selected, you will be required to complete a Discharge Summary Report. See the section below for instructions on the Discharge Summary Report.

- 7. If you work at multiple locations, you will need to **Select** *the location* where treatment was completed.
- 8. Once you have completed this report, **Click** Save.
 - a. Because data collection is also critical to the future of treatment services in Nebraska even if you are a Service Provider that does not accept Vouchers from the Nebraska Probation System the finished Voucher Completion Report is required as part of the compliance process within the Model.
- 9. In the next screen you will be shown the completed Voucher Completion Report. *It is highly recommended you print this information for your records.*



10. **Click** *Return to My Referrals*, here you will see the Completion Status change accordingly when you fill out the Completion Report section of the form.

No. of referrals found: 13										
Voucher Conf#	LoC Service ⇔	Client ≎	Completion Status ▽	SP Name ≎	Status ♦	Amount	Officer ≎			
2012TJUV221969	Electronic Monitoring Cell Phone	Petersen, Cheyenne C (Client Detail)	Successfully completed	Kroll, Elishia	Paid	\$348.00	Kroll, Elishia			
2013EJUV340265	Medication Management	Petersen, Cheyenne C (Client Detail)	Successfully completed	Kroll, Elishia	SP Completed	\$42.00	Kroll, Elishia			
2013EJUV374335	Psychological Evaluation	Petersen, Cheyenne C	Successfully completed	Kroll, Elishia	SP Completed	\$750.00	Kroll, Elishia			

Discharge Summary Report

- 1. The Discharge Summary Report will be *required* for each Treatment type voucher; Treatment Report, Juvenile Mental Health Treatment Report and Juvenile Report. This report will appear when the Voucher Completion status equals one of the following:
 - a. Terminated Unsuccessfully
 - b. Referred to a Higher Level of Care
 - c. Successfully Completed

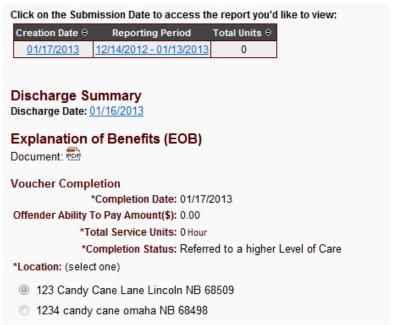


- 2. Click on Complete Discharge Summary. All fields are required on this report.
- 3. The Discharge Summary Report is divided into three sections. The first section contains Admission Date, ASAM PPC-IIR, Stage of Change and Criminogenic Risk/Need Factors.

Please complete all entries AT ADMISSION:									
Admission Date: mm/dd/ccyy									
ASAM PPC-IIR:									
Using ASAM PPC-IIR Criteria, please indicate areas of continued concern:									
Dimension 1: Acute Intoxication/Withdrawal Potential:									
Dimension 2: Biomedical Conditions and Complications:									
Dimension 3: Emotional, Behavioral or Cognitive Conditions and Complications: ▼									
Dimension 4: Readiness to Change: ▼									
Dimension 5: Relapse; Continued Problem Potential:	•								
Dimension 6: Recovery Environment:	•								
	eviously identified, not yet addressed or requiring continued								
attention:									
Criminal History	Companions								
Education/Employment	Alcohol/Drug Problem Procriminal Attitude/Orientation								
☐ Family/Marital ☐ Leisure/Recreation	Social Patterns								
Identify any criminogenic risk/ or need factors that are positively contributing to recovery:									
No Criminal Activity	Companions								
Education/Employment	Alcohol/Drug Treatment								
Family/Marital	Prosocial Attitude/Orientation								
Leisure/Recreation	Social Patterns								

- 4. The first section displays At Admission information. There are 4 subsections.
 - a. Admission Date: is the date the Client was admitted to your service.
 - b. ASAM PPC-IIR Criteria, *each* Dimension *is required* to be filled in. The pull-down options for this sections are as follows:
 - 1. Low
 - 2. Medium
 - 3. High
 - c. Under Stage of Change you need to **Select** the best option based on your assessment during this reporting period. Only one *selection* is allowed.
 - d. Under Criminogenic Risk/Need Factors there are two subsections.
 - 1. Identify those Risk/Needs not previously detected.
 - Multiple selections are allowed. Select the best option(s) based on your assessment during this reporting period.
 - 2. Identify those Risk/Needs that are positively contributing to the Offenders recovery.
 - i. Multiple *selections* are allowed. **Select** the best option(s) based on your assessment during this reporting period.
- 5. The second section displays At Discharge information. There are 4 subsections.
 - a. Discharge Date: is the date the Client was discharged from your service.
 - b. ASAM PPC-IIR Criteria, *each* Dimension *is required* to be filled in. The pull-down options for this sections are as follows:
 - 1. Low
 - 2. Medium
 - 3. High

- c. Under Stage of Change you need to **Select** the best option based on your assessment during this reporting period. Only one *selection* is allowed.
- d. Under Criminogenic Risk/Need Factors there are two subsections.
 - 1. Identify those Risk/Needs not previously detected.
 - i. Multiple *selections* are allowed. **Select** the best option(s) based on your assessment during this reporting period.
 - 2. Identify those Risk/Needs that are positively contributing to the Offenders recovery.
 - i. Multiple *selections* are allowed. **Select** the best option(s) based on your assessment during this reporting period.
- 6. The third section displays Treatment Summary information.
 - a. Number of Hour(s) attended:
 - 1. Groups the total # of Hour(s) the Client actually attended during the whole time of treatment.
 - 2. Individual the total # of Hour(s) the Client actually attended during the whole time of treatment.
 - 3. Family the total # of Hours(s) the Client actually attended during the whole time of treatment.
 - b. The following individual assignments were completed **Type** the *assignments* that were completed during the whole time of treatment.
 - c. Tools/Skills client reported may indicate relapse **Type** the *tools/skills* that you feel may indicate relapse. If there aren't any, enter N/A or None.
 - d. Signs/symptoms client reported may indicate relapse **Type** the *signs/symptoms* that you feel may indicate relapse. If there aren't any, enter N/A or None.
 - e. Issues/problems client would like to work on **Type** the *issues/problems* identified by the client. If there aren't any, enter N/A or None.
 - f. Individual strengths **Type** the *individual strengths* of the client.
 - g. Individual limitations **Type** the *individual limitations* of the client.
 - h. Community Support Contact **Type** the *community support contact* information for the client.
 - i. Prognosis The pull-down options for this sections are as follows:
 - 1. Fair
 - 2. Good
 - 3. Guarded
 - 4. Poor
 - j. Continuing Care/Recommendations **Type** the *continuing care/recommendations* you feel are necessary for the client.
- 7. **Click** Save. You will then be returned to the Voucher Completion Summary page.



8. It is highly recommended you print this information for your records. To print: Click the Discharge Date hyperlink. This will open the completed Discharge Summary. Next: Select Print under Option on the left side of the screen.

9. Click Return to My Referrals, here you will see the Completion Status change accordingly. -



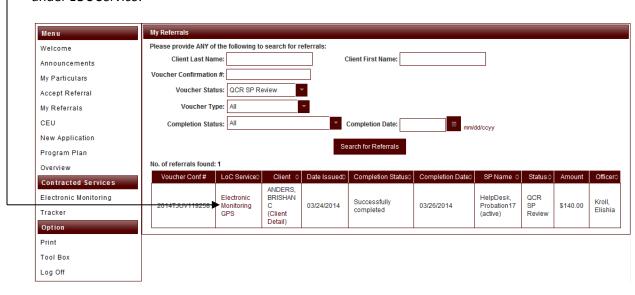
10. Congratulations, you have successfully completed the entire Client/Voucher process utilizing the system.

Editing and Deleting Reports

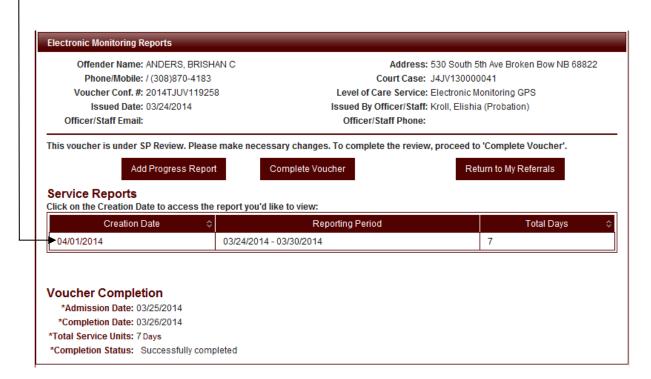
This section allows you to edit or delete any type of Report.

Occasionally, a Voucher will be placed into QCR SP Review, a status that allows you to edit or delete reports to correct errors. When in this status, complete the following to edit or delete a report already submitted.

1. Select the Client/Voucher you wish to locate from the *My Referrals* section. **Click** on the hyperlink under *LOC Service*.



The next screen will display the Offender and Voucher Information along with any reports or
 completion information. Click the Creation Date of a report to view it when you have confirmed this is the correct Client/Voucher.



3. The system will then display the report in full, with the following buttons at the top and bottom of the page.



- 4. **Click** *Edit* if you need to edit the report. See the appropriate section above for instructions on completing the report.
- 5. **Click** *Delete* if you need to delete the report. A confirmation box will pop-up for you to confirm the deletion of the report. **Note that deletion is permanent. Once deleted, all information is lost.**
- 6. While in QCR SP Review, you can also add new reports. See the appropriate section above for instructions on adding reports.
- 7. When you have finished editing, deleting, and/or adding reports to the Voucher, you will need to Complete the Voucher. From the Report Listing for the Voucher, **Click** *Complete Voucher*. As per the Complete Voucher Process above, edit the Completion Information and **Click** *Complete Voucher* when you have ensured that all information is correct. This will complete the Voucher.

8.	This manual is designed into individualized sections for your convenience. back to any section, please feel free to do so.	Should you need to refer